



REPLACEMENT SHEET

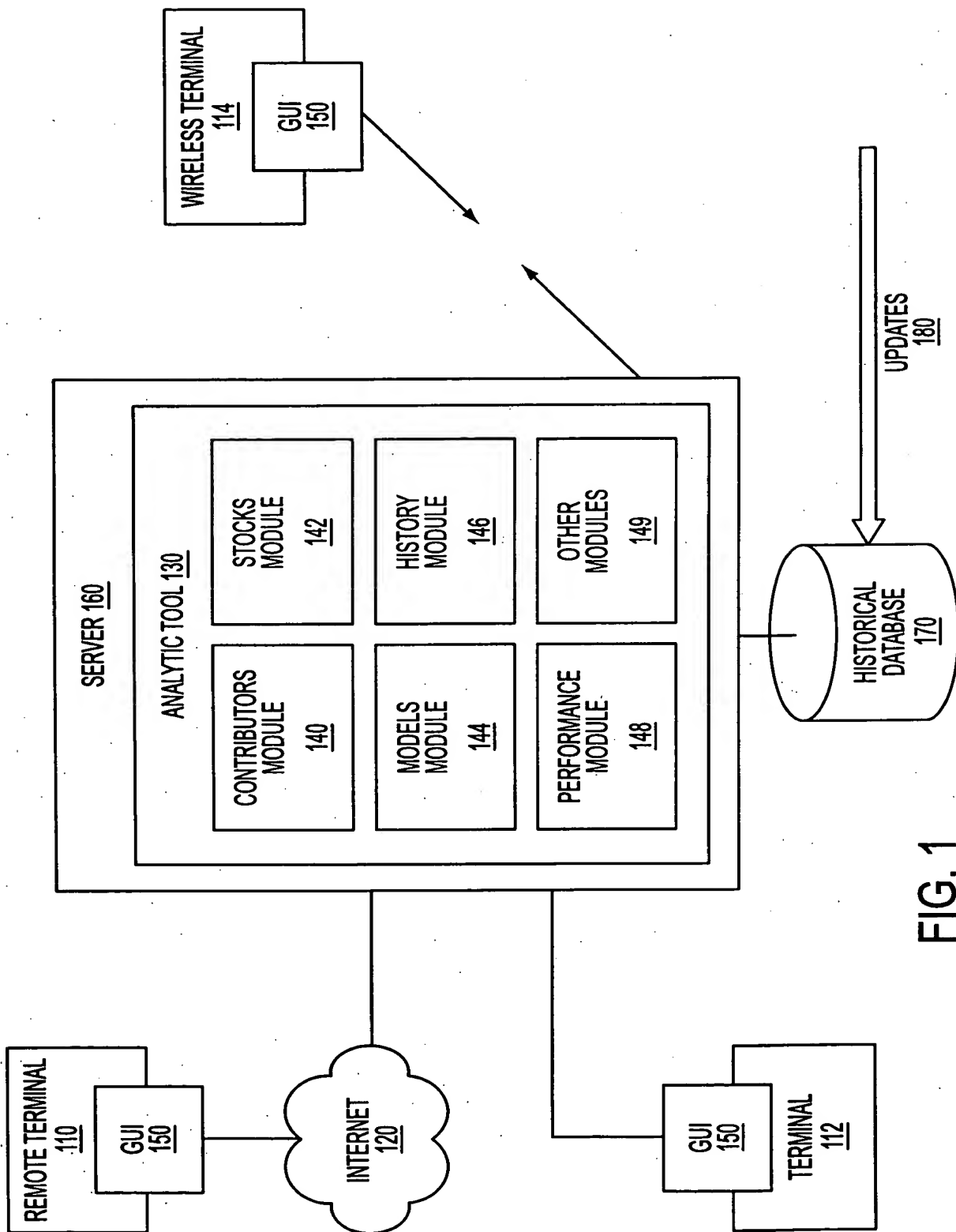


FIG. 1



REPLACEMENT SHEET

220

221

210

230

StarModeler - [Contributors]

File Options Help

Contributors

Analyst
Broker
Security
Stocks
Stock Filters
Stock Sets
Models
Manage
Backtest
Results
History
Chart
Snapshot
Analysis
Price Change
Cons Change
Consistency
Performance

Analyst Last Name: []

- Search

CUSIP [] Broker [] Analyst Name []

210

230

FIG. 2



REPLACEMENT SHEET

220

Contributor Search

Analyst Name: Search

Analyst Name	Analyst ID
Dube B	18084
Dube S	7919
Dubeau C	18947

Ok Cancel

FIG. 3



REPLACEMENT SHEET

220

221

210

230

410

StarModeler - [Contributors]

File Options Help

Contributors

Analyst

Broker

Security

Stocks

Stock Filters

Stock Sets

Models

Manage

Backtest

Results

History

Chart

Snapshot

Analysis

Price Change

Cons Change

Consistency

Performance

Analyst Last Name: Dube S

Ticker

Broker ID

Broker

Analyst ID

Search

Analyst Name: Dube S

FIG. 4



REPLACEMENT SHEET

510 520 220 530 540

☐ StarModeler - [Contributors]

File Options Help

Contributors [Analyst] Broker Security Stocks Stock Filters Stock Sets Models Manage Backtest Results History Chart Snapshot Analysis Price Change Cons Change Consistency Performance

Analyst Last Name: Dube S

Search

Ticker	Broker ID	Broker	Analyst ID
Analyst Name: Dube S			
BGH	251	Lehman Brothers	7919
DEC	251	Lehman Brothers	7919
DGN	251	Lehman Brothers	7919
HON	251	Lehman Brothers	7919
HWP	251	Lehman Brothers	7919
IBM	251	Lehman Brothers	7919
MMM	251	Lehman Brothers	7919
NCR	251	Lehman Brothers	7919
PRM	251	Lehman Brothers	7919
SY	251	Lehman Brothers	7919
TNDM	251	Lehman Brothers	7919
WAN	251	Lehman Brothers	7919
BGH	308	Lehman Brothers Japan	7919
DEC	308	Lehman Brothers Japan	7919
DGN	308	Lehman Brothers Japan	7919
HON	308	Lehman Brothers Japan	7919
IBM	308	Lehman Brothers Japan	7919
MMM	308	Lehman Brothers Japan	7919
NCR	308	Lehman Brothers Japan	7919
PRM	308	Lehman Brothers Japan	7919

210 505

FIG. 5



REPLACEMENT SHEET

610 620 630 640

StarModeler - [Contributors]

File Options Help

Contributors
Analyst
☒ Broker
Security
Stocks
Stock Filters
Stock Sets
Models
Manage
Backtest
Results
History
Chart
Snapshot
Analysis
Price Change
Cons Change
Consistency
Performance

Broker Name: Wasserstein Perella & Co., Inc. Search

Ticker	Broker ID	Analyst ID	Analyst Name
[Broker: Wasserstein Perella & Co., Inc.]			
AAPL	1496	7919	Dube S
ABT	1496	7283	Dunne R
ACCX	1496	0	Unknown
ACCX	1496	45411	Loeb J
ACXT	1496	45411	Loeb J
ADPI	1496	46359	Childe J
AIG	1496	233	Picoult M
ALLM	1496	233	Picoult M
AMB	1496	44862	Maguire W
AMER	1496	52141	Klein W
AMN	1496	45411	Loeb J
APA	1496	973	Ferretti P
APC	1496	973	Ferretti P
ARGY	1496	9267	Schmitt W
ARRO	1496	7283	Dunne R
ART	1496	1374	Atorino E
BA	1496	52828	San Pietro J
BAX	1496	7283	Dunne R
BBD	1496	52828	San Pietro J
BCR	1496	7283	Dunne R

210 605

FIG. 6



REPLACEMENT SHEET

StarModeler - [Contributors]

File Options Help

Contributors

Analyst

Broker

Security

Stocks

Stock Filters

Stock Sets

Models

Manage

Backtest

Results

History

Chart

Snapshot

Analysis

Price Change

Cons Change

Consistency

Performance

☐ CUSIP

☐ Company Name

☐ Unique Ticker

☒ Listed Ticker

☐ AAPL

☐ CUSIP

☒ Ticker: AAPL [Apple Computer]

Analyst

Analyst Name

CUSIP	Broker ID	Broker	Analyst	Analyst Name
03783310	7	Deutsche Banc Alex. Brown - Us	0	Unknown
03783310	7	Deutsche Banc Alex. Brown - Us	658	Bradley O
03783310	7	Deutsche Banc Alex. Brown - Us	1032	Stahman M
03783310	7	Deutsche Banc Alex. Brown - Us	1040	Jt. Rossi
03783310	7	Deutsche Banc Alex. Brown - Us	1283	Reid C
03783310	7	Deutsche Banc Alex. Brown - Us	6867	Rueppel P
03783310	7	Deutsche Banc Alex. Brown - Us	7932	Eskenazi S
03783310	11	Argus Research Corp.	938	Abramowitz W
03783310	11	Argus Research Corp.	18158	Electrical/Electro
03783310	11	Argus Research Corp.	32713	Office Equip.
03783310	13	Unknown	30132	Post-Technology A
03783310	15	Atlantis Investment Co.	103	Anderson A
03783310	16	Prudential Securities	3106	Brown K
03783310	16	Prudential Securities	5963	Wolk M
03783310	16	Prudential Securities	33032	Martin R
03783310	16	Prudential Securities	40709	Alexy K
03783310	16	Prudential Securities	677	Young D
03783310	25	Bateman	166	Harris L
03783310	25	Bateman	4047	Kapka J
03783310	28	Bear, Stearns & Co.	856	Mormanus J

705

FIG. 7

210



REPLACEMENT SHEET

810 820 830 840 850 860 870 870a

1101 1102

StarModeler - [Stock Filters and Lists]

File Options Help

Contributors
Analyst
Broker
Security
Stocks
Stock Filters
Stock Sets
Models
Manage
Backtest
Results
History
Chart
Snapshot
Analysis
Price Change
Cons Change
Consistency
Performance

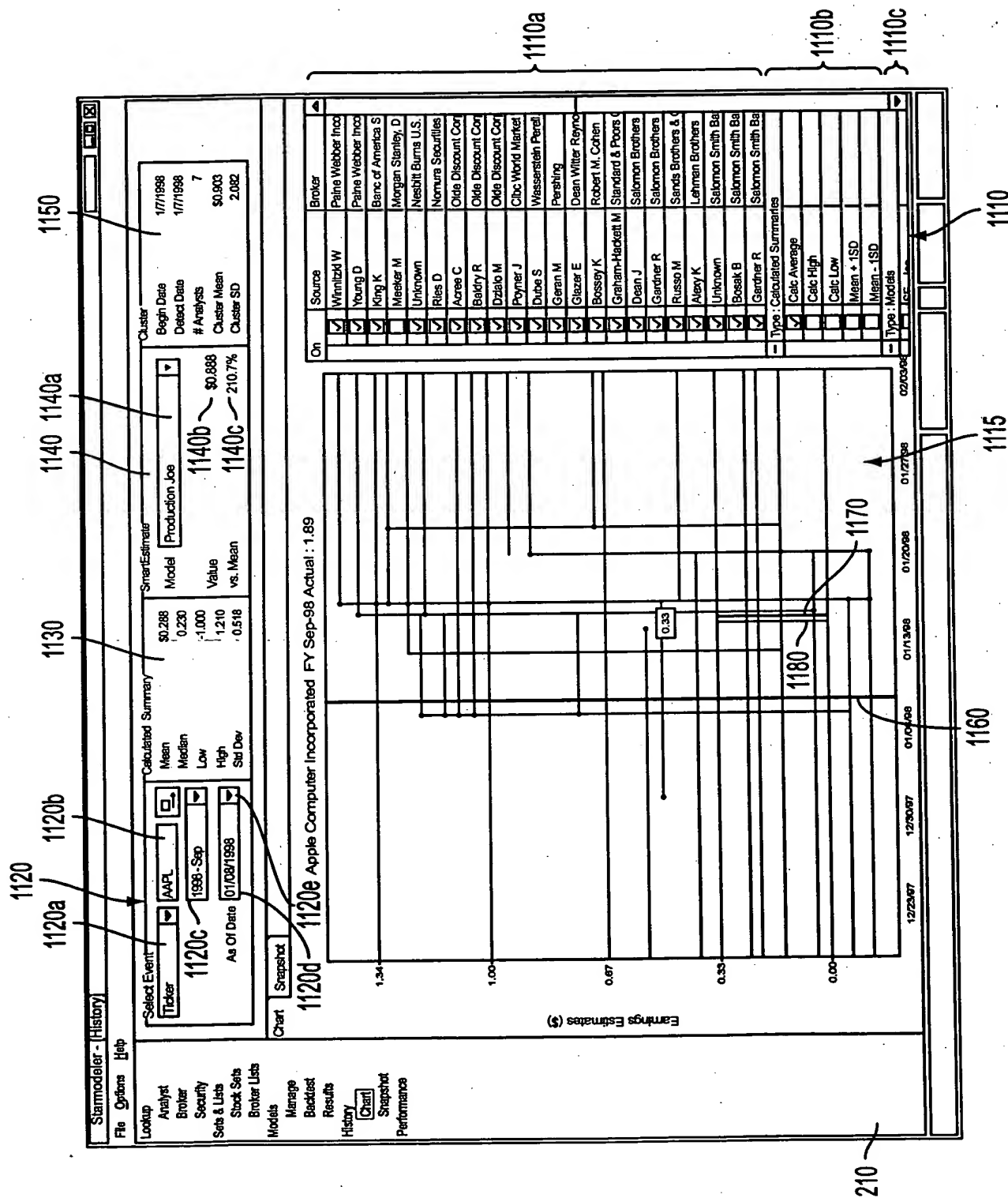
New ... Copy ... Import ... Rename List Delete List Delete Ticker Add Ticker

Owner	List Name	CUSIP	Uniq...	Current Ticker	Name
StarMine	Top 100	02364J11	AMER	AOL	America Online
StarMine	Top 500 Activity Stocks (1999)	05947041	BCM	BCH	Bco Central Hsp
Gatto test-set		20563811	CPWR	CPWR	Compuware Corp
		17275R1	CSCO	CSCO	Cisco Sys Inc
		24702511	DELL	DELL	Dell Computer Cp
		34537011	F	F	Ford Motor Co
		38258811	GDYS	GDYS	Goody's Family Cl
		37044211	GM	GM	Gen Motors Cp
		44929511	ICOS	ICOS	loos Corp
		45337C1	IPI	INCY	Incyte Pharmaceu
		45814011	INTC	INTC	Intel Cp
		46433011	ISIP	ISIP	Isis Pharmaceuti
		59601811	MCDE	MCDE	Microcide Pharm
		58392611	MEDD	MEDC	Med-Design Corp
		71815411	MO	MO	Philip Morris
		59491811	MSFT	MSFT	Microsoft Cp
		71271311	PSFT	PSFT	Peoplesoft Inc
		30229011	XON	XON	Exxon
		98433211	YHOO	YHOO	Yahoo! Inc

1100

210 1010

FIG. 8





REPLACEMENT SHEET

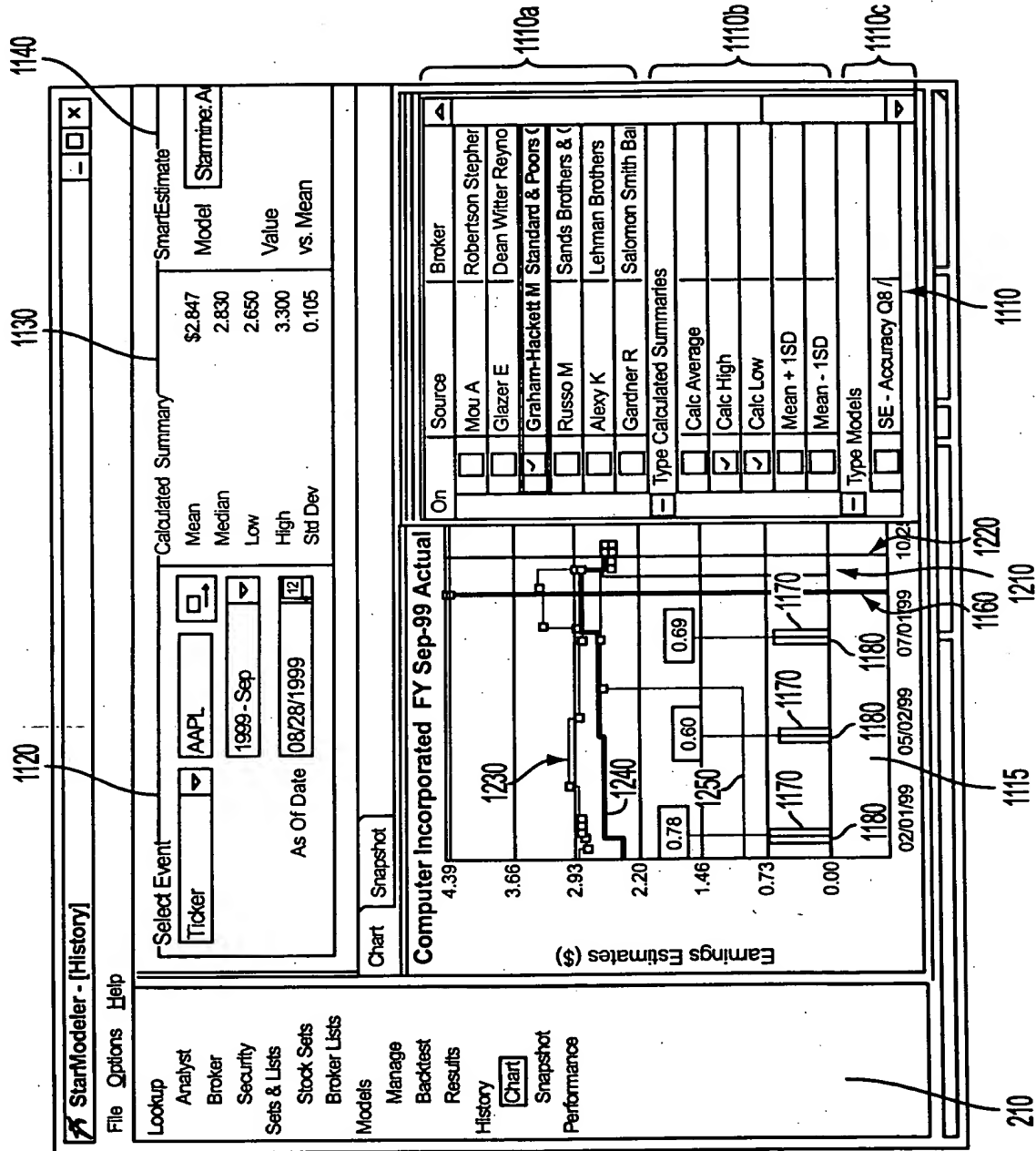


FIG. 10



REPLACEMENT SHEET

StarModeler - [History]

File Options Help

Lookup Analyst Broker Security Sets & Lists Stock Sets Broker Lists Models Manage Backtest Results History [Chart] Snapshot Performance

1120

Select Event
Ticker AAPL
1999-Sep
As Of Date 08/28/1999

1130

Calculated Summary
Mean \$2.847
Median 2.830
Low 2.650
High 3.300
Std Dev. 0.105

SmartEstimate
Model Starline: A
Value vs. Mean

1140

Computer Incorporated FY Sep-99 Actual

1430

1420

1110a

1110b

1110c

1110

1115

210

On	Source	Broker
<input type="checkbox"/>	Mou A	Robertson Stephen
<input type="checkbox"/>	Glazer E	Dean Witter Reyno
<input checked="" type="checkbox"/>	Graham-Hackett M	Standard & Poors
<input type="checkbox"/>	Russo M	Sands Brothers & C
<input type="checkbox"/>	Alexy K	Lehman Brothers
<input type="checkbox"/>	Gardner R	Salomon Smith Bai

Type Calculated Summaries

☒ Calc Average

☐ Calc High

☐ Calc Low

☐ Mean + 1SD

☐ Mean - 1SD

Type Models

☒ SE - Accuracy 08/

Stock Price (\$)

Time

80.00

75.00

70.00

65.00

60.00

55.00

50.00

45.00

40.00

35.00

04/19/99 06/18/99 08/17/99 10/16/99

1168

647604

FIG. 11



REPLACEMENT SHEET

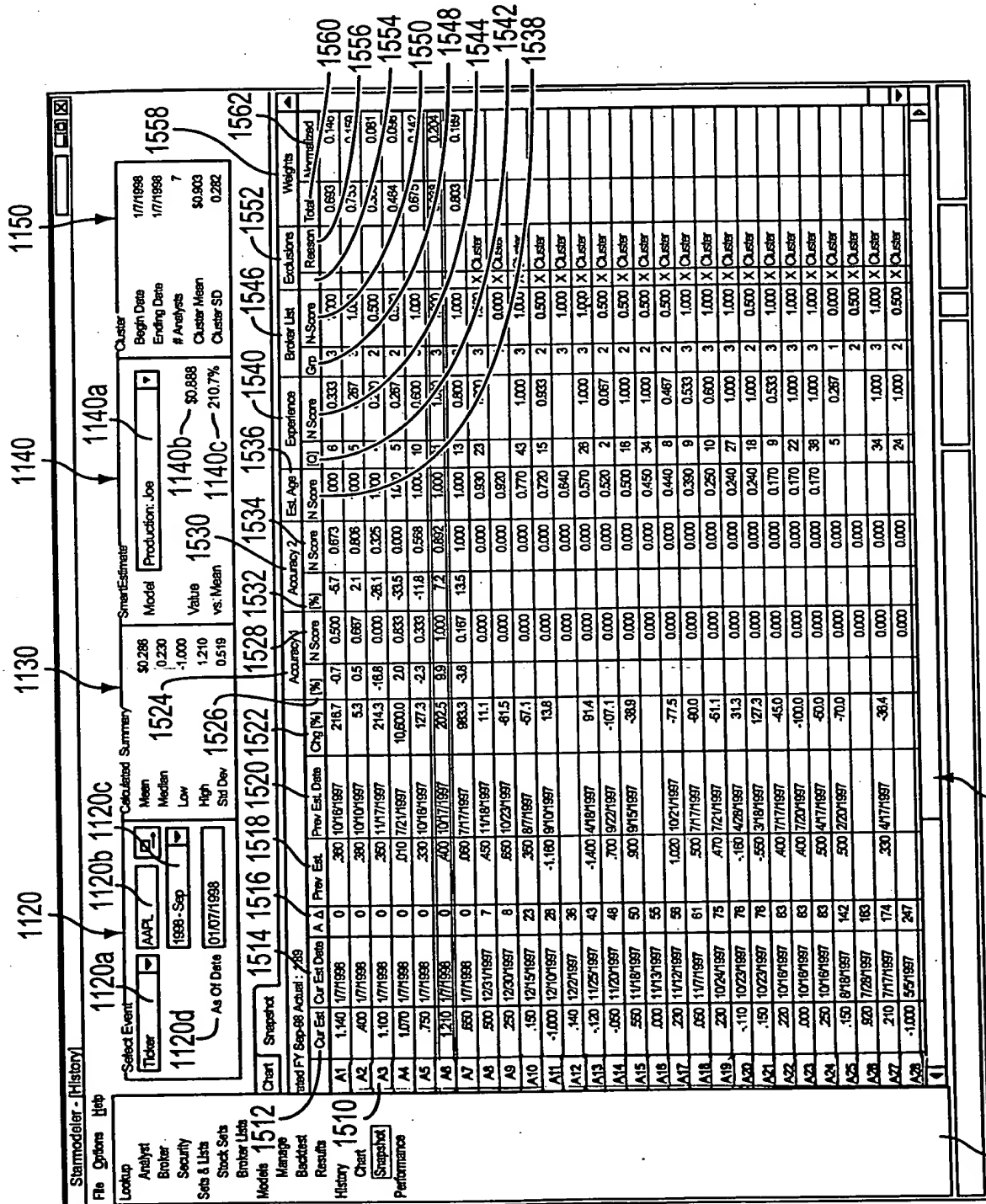


FIG. 12



REPLACEMENT SHEET

2110 2120

StarModeler

File Options Help

Lookup Analyst Broker Security Sets & Lists Broker Lists Models (Manage) Backlist Results History Chart Snapshot Performance

Name Copy Move Delete

Starline Accuracy Q8/4 Accuracy Y3/1 Basic Cluster Cluster 4A3D 2% Same Cluster Accuracy Q8/4 Cluster Accuracy Y3/1 DEFAULT Recency 80 Constant Recency 90 Proportional Research accur4/ft accur4/ft Cluster330a-120c Cluster330a-120c cluster235,100d/ft cluster435,100d/ft cluster635,100d/ft expert4/ft Joe-AccOnly Joe-ClusterOnly Moore-120c New Model Rec100p Rec30p Rec60p Production Joe

General Accuracy 1 Accuracy 2 All Star Broker List Experience Estimate Age

Model Name Joe

2170 Joe 2172 2174 2178 2180 2182

Exclusions

☒ Exclude estimates older than 100 days old.

☐ Exclude estimates more than 2.5 standard deviations from the mean.

☒ Attempt to detect most recent cluster. Exclude all estimates prior to this point.

Cluster Definition

Adjacent estimates have a difference of no more than 3 days.

Estimates are revised in same direction by at least 5 percent

☐ Fixed number of analysts: at least 4 analysts

☒ Variable number of analysts

Require 2 analysts when # of analysts is between 2 and 4

Require 3 analysts when # of analysts is between 5 and 8

Require 4 analysts when # of analysts is between 9 and 20

Require 20% of analysts when followed by 21 or more analysts.

Factor Weights

Accuracy 1: 40(19.51%)

Accuracy 2: 60(29.27%)

All Star: 0(0.00%)

Broker List: 35(17.07%)

Experience: 35(17.07%)

Estimate Age: 35(17.07%)

2140

2150

2160

210

FIG. 13



REPLACEMENT SHEET

2110

2172 2174

2210

210

2160

2220

StarModeler

File Options Help

Lookup Analyst Broker Security Sets & Lists Broker Lists Models [Manage] Backlist Results History Chart Snapshot Performance

Name Copy Save Move Delete Job

General Accuracy 1 Accuracy 2 All Star Broker List Experience Estimate Age

StarModeler
Accuracy Q3/4
Accuracy Y3/1
Basic Cluster
Cluster 4A 3D 2N Same
Cluster Accuracy Q3/4
Cluster Accuracy Y3/1
DEFAULT
II All Star
Recovery 90 Constant
Recovery 90 Proportional
Research
secur2/ftk
secur4/ftk
Cluster30a-120c
Cluster30a-120c
cluster235,100d/ftk
cluster435,100d/ftk
cluster635,100d/ftk
expens8/ftk
Joe-AccOnly
Joe-ChartOnly
Mozses-120c
New Model
Rec100p
Rec30p
Rec60p
Production
Job

Calculate each analyst's average Relative Err %

Using prior fiscal Years months prior to the report date. Require periods

For estimates made to months prior to the report date.

Assign N-Score

☐ By Error Score ☐ By Error Rank ☐ Equally To Top...

To

☐ All Analysts ☐ Only Top

FIG. 14



REPLACEMENT SHEET

2176

2110

StarModeler - [Broker]

File Options Help

Lookup Analyst Broker Security Seta & Lists Stock Sets Broker Lists Models Manage Backtest Results History Chart Snapshot Performance

Name Copy Save Move Delete Job

General	Accuracy 1	Accuracy 2	All Star	Broker List	Experience	Estimate Age
All Star Determination						
<input checked="" type="radio"/> Analyst was ever an I.I. All Star						
<input type="radio"/> Analyst was an I.I. All Star in the previous year						
All Star N-Score						
All Star N-Score 1.00 (1.00)						
Non All Star N-Score 0.25 (0.25)						

2310

2320

210

2160

FIG. 15



REPLACEMENT SHEET

2530

2520

2510

StarModeler - [Broker List]

File Options Help

Lookup

Analyst

Broker

Security

Sets & Lists

Stock Sets

Broker Lists

Models

Manage

Backlist

Results

History

Chart

Snapshot

Performance

Name

Save

Rename

Copy

Delete

Broker List

Use

Group #3 N-Score

1.0000

Find Broker

Broker Name	# Analysts
Merrill Lynch	688
Salomon Smith Barney Inc	422
Lehman Brothers	398
Value Case De Bolea	339
Credit Suisse First Boston Corporation	338
Morgan Stanley, Dean Witter Discover	335
Goldman Sachs & Co	295
Salomon Brothers	293
Paine Webber Incorporated	270
Jacobite Burns Ltd	261

Group #2 N-Score

0.5000

Find Broker

Broker Name	# Analysts
Morton Research	1
NOVA RESEARCH	1
Natcity Investments, Inc.	8
Natexa Capital	1
National Bank Financial	105
National Securities Corporation	4
Natwest - Afr Research	28
Nbd Bank, Na	22
Ncb Stockbrokers Ltd.	3
Needham & Company	80
Neldiger/Tucker/Bruner, Inc.	9
Nesbitt	26
Nesbitt Burns Inc.	100
Nes	International

Group #1 N-Score

0.0000

Find Broker

Broker Name	# Analysts
Advest Inc.	71
Angus Research Corp.	145
Barry Dozen Research: No Agenda	1
Fifth Third/Ohio Company	30
Fourteen Research Corp.	18
Preferred Capital Markets	12
Standard & Poors Corp	275
Techwest, Llc	1
The Volume Investor	5
Lundberg-Brokers	4

FIG. 16

2160

210



REPLACEMENT SHEET

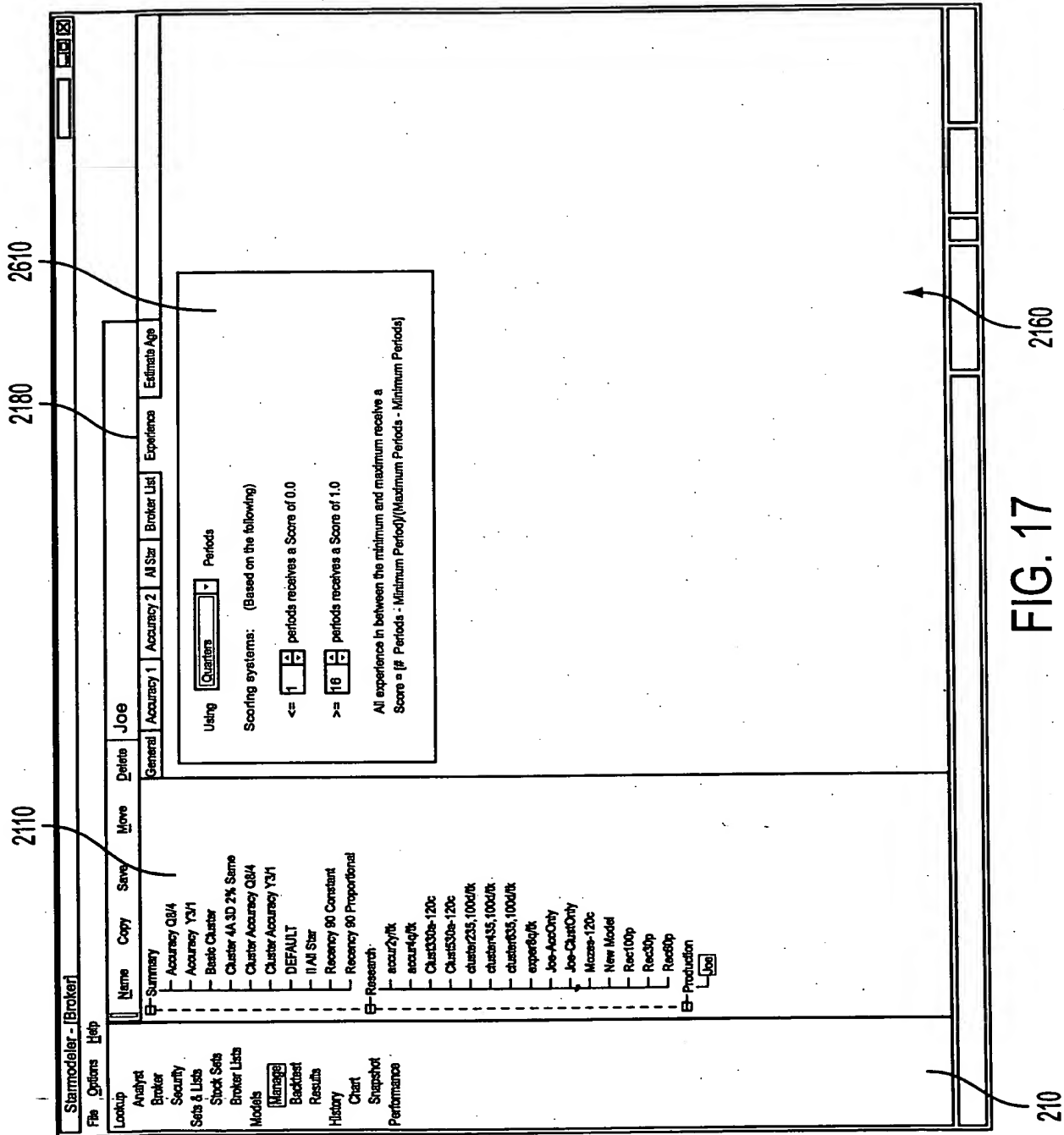


FIG. 17



REPLACEMENT SHEET

StarModeler - [Broker]

File Options Help

2110

2132 2710

2160

210

StarModeler - [Broker]

File Options Help

Lookup Analyst Broker Security Sets & Lists Stock Sells Broker Lists Models Manage Backtest Results History Chart Snapshot Performance

Name Copy Save Move Delete Job

General Accuracy 1 Accuracy 2 AI Star Broker List Experience Estimate Age

Age-weighting

☐ Constant ☒ Proportional

Outfit: 100 days

Accuracy Q8/4
Accuracy Y3/1
Basic Cluster
Cluster 4A 3D 2% Same
Cluster Accuracy Q8/4
Cluster Accuracy Y3/1
DEFAULT
IIAI Star
Recency 80 Constant
Recency 80 Proportional
Research
secur2/ftk
secur4/ftk
Cluster30a-120c
Cluster30a-120c
cluster235, 100d/ftk
cluster435, 100d/ftk
cluster635, 100d/ftk
exper6/ftk
Joe-AccOnly
Joe-ClusterOnly
Moses-120c
New Model
Rec100p
Rec30p
Rec60p
Production

FIG. 18

REPLACEMENT SHEET



REPLACEMENT SHEET

3110 3130

BackTester	
Models	Options
Selected	Model
Category: Starmine	
<input type="checkbox"/>	Accuracy Q8/4
<input type="checkbox"/>	Accuracy Y3/1
<input type="checkbox"/>	AccurateAnalysis.01
<input type="checkbox"/>	Basic Cluster
<input type="checkbox"/>	Cluster 4A 3D 2% Same
<input type="checkbox"/>	Cluster Accuracy Q8/4
<input type="checkbox"/>	Cluster Accuracy Y3/1
<input type="checkbox"/>	Clusters.01
<input type="checkbox"/>	DEFAULT
<input type="checkbox"/>	ExperiencedAnalysts.01
<input type="checkbox"/>	II All Star
<input type="checkbox"/>	Recency 90 Constant
<input type="checkbox"/>	Recency 90 Proportional
<input type="checkbox"/>	StarEstimate.01
<input type="checkbox"/>	TopBrokers.01

☒ Submit

☐ Close

☐ Help

3120

3140

FIG. 20



REPLACEMENT SHEET

3130

BackTester

Models Options

3210

Backtest

3220

Securities

Set Filter

No Group Selected

3230

Historical Time Frame

From 1/1/95 12

To 12/31/99 12

3240

Calculate Every

☐ Friday

☐ Month End

☒ Quarter End

3250

Period Type

☐ FQ1 ☐ FQ2 ☐ FY1 ☐ FY2 ☐ F12M ☐ FY5

3260

Output

☒ Backtest Results

☐ Export Historical Smart Estimates

Format Define/Select

Submit Close Help

FIG. 21



REPLACEMENT SHEET

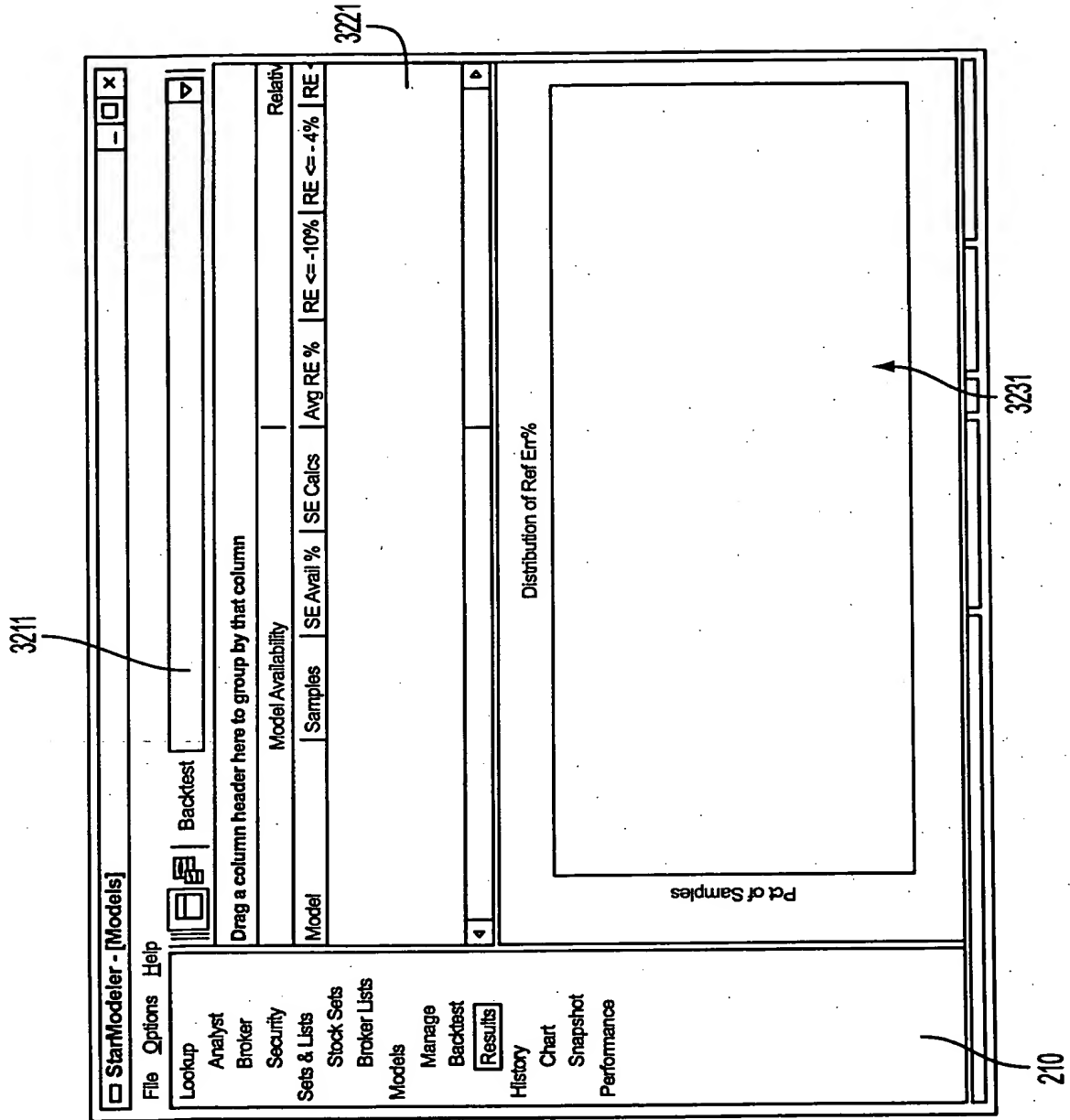


FIG. 22



REPLACEMENT SHEET

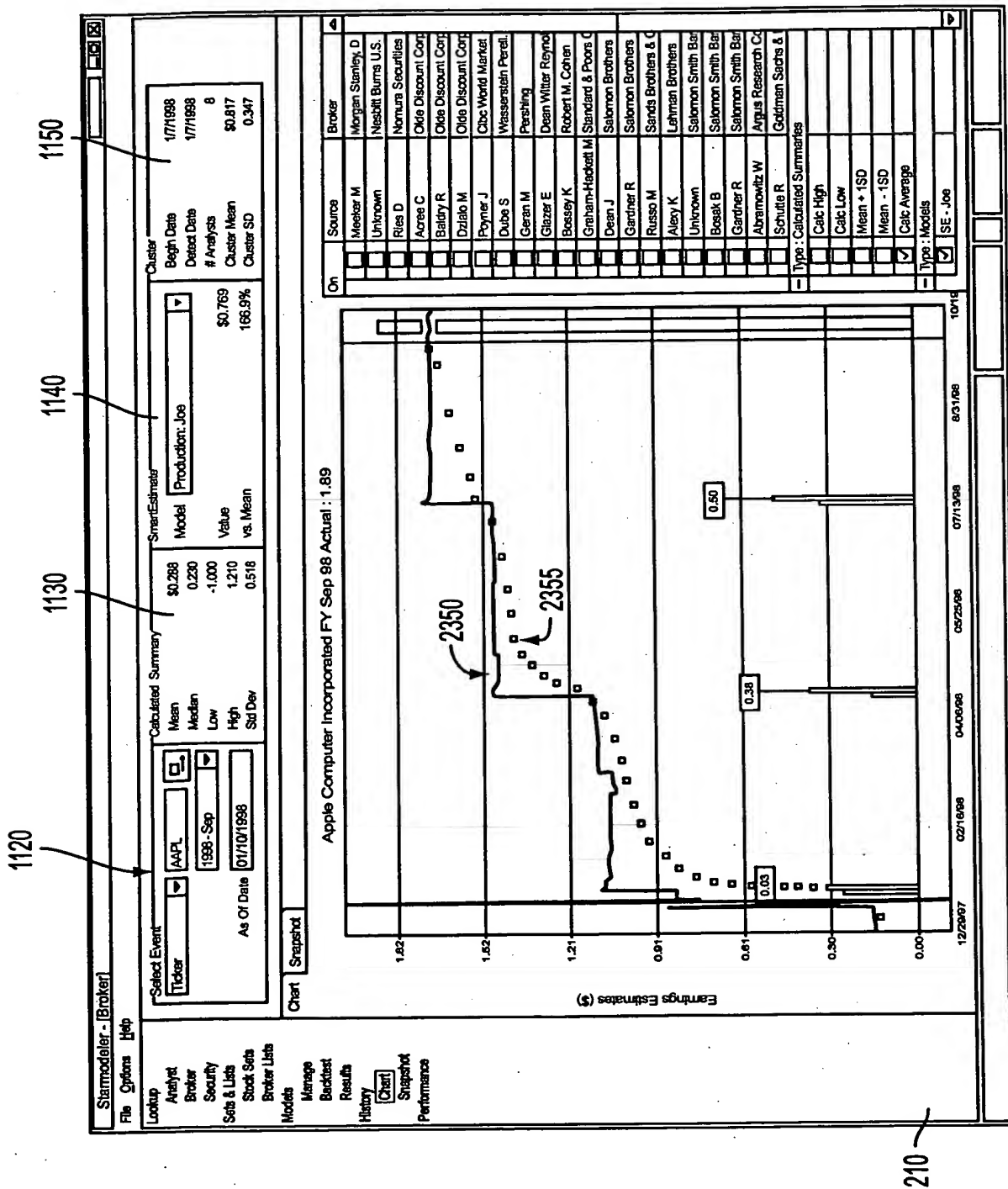


FIG. 23



REPLACEMENT SHEET

3370 3310 3320 3330 3340

StarModeler - [Performance]

File Options Help

Lookup Analyst Broker Security Sets & Lists Stock Sets Broker Lists Models Manage Backtest Results History Chart Snapshot Performance

Prior Fiscal Periods: 3 Quarters 0 Years As of Date: 03/13/2000 Evaluation Window: 9 to 12 months prior to report date Summary: Avg ABS Error \$ Avg Rel Error % Best Period

Apple Computer Incorporated

Ticker: AAPL Search

Aggregate By: ☒ Analyst ☐ Broker ☐ Broker+Analyst

Drag a column header here to group by that column

Analyst Name	Avg Re...	Tot...
Chu R	34.5	97.4
Meyer J	32.6	61.5
Painter L	32.6	99.6
Coyte J	23.3	33.3
Young D	22.9	100.0
Russo M	22.2	33.3
Meeker M	18.9	38.5
McCarthy K	15.5	66.7
Wu D	6.3	55.7
Dzialo M	0.0	33.3

Young D

P...	A...	P...	E...	A...	B...	R...	F...	R...	E...
9/1	580	0	300	300	0.0	-2.4	00.0	07.0	3.7
9/1	890	-1	791	791	-5.4	-4.3	00.0	15.0	5.0
9/1	010	-2	173	173	8.3	4.9	00.0	6.7	6.7

210 3360 3390

FIG. 24



REPLACEMENT SHEET

StarModeler - [Performance]

File Options Help

Lookup Analyst Broker Security Sets & Lists Stock Sets Broker Lists Models Manage Backtest Results History Chart Snapshot Performance

Prior Fiscal Periods: 3 Quarters 0 Years As of Date: 03/13/2000 Evaluation Window: 9 to 12 months prior to report date Summary: Avg ABS Error \$ Avg Rel Error % Best Period

Apple Computer Incorporated

Ticker: AAPL Search

Aggregate By: ☐ Analyst ☒ Broker ☐ Broker+Analyst

Drag a column header here to group by that column

Broker Name	Avg Re...	Tot...
J.P. Morgan	40.8	100.0
First Dallas Securities	40.0	8.4
Pershing	39.7	98.2
Sg Cowen	34.5	97.4
Janney Montgomery Scott Llc	32.6	61.5
Merrill Lynch	32.6	99.6
Donaldson, Lufkin & Jenrette Secur	30.3	100.0
Prudential Securities	27.5	94.5
Sands Brother & Co., Inc.	22.2	33.3
Abn Amro Incorporated	6.3	55.7

Prudential Securities

P...	A...	P...	E...	A...	B...	R...	F...	R...	E...
9%	580	0	230	230	0.8	-0.7	33.5	55.6	9.3
9%	890	-1	791	791	-5.4	-4.3	30.0	50.0	5.0
9%	010	-2	173	173	8.3	4.9	30.0	6.7	6.7

FIG. 25



REPLACEMENT SHEET

StarModeler - [Performance]

File Options Help

Lookup Analyst Broker Security Sets & Lists Stock Sets Broker Lists Models Manage Backtest Results History Chart Snapshot Performance

Prior Fiscal Periods: 3 Quarters 0 Years As of Date: 03/13/2000 Evaluation Window: 9 to 12 months prior to report date Summary: Avg ABS Error \$ Avg Rel Error % Best Period

Apple Computer Incorporated Ticker AAPL Search

Aggregate By: ☐ Analyst ☐ Broker ☐ Broker+Analyst

Drag a column header here to group by the column

Analyst Name	Broker Name	A...	T...
Meyer J	Janney Montgomery	32.6	1.5
Painter L	Merrill Lynch	32.6	9.6
Gardner R	Salomon Brothers	28.1	2.1
Coyle J	Standard & Poors Co	23.3	3.3
Russo M	Sands Brother & Co.	22.2	3.3
Meeker M	Morgan Stanley, Dea	18.9	8.5
Young D	Prudential Securities	15.8	6.7
Mccarthy K	Donaldson, Lufkin &	15.5	6.7
Wu D	Abn Amro Incorporat	6.3	5.7
Dzialo M	Olde Discount Corpo	0.0	3.3

P...	A...	P...	E...	A...	B...	R...	F...	R...	E...
9%	890	-1	791	791	-5.4	-4.3	00.0	25.0	5.0
9%	010	-2	173	173	8.3	4.9	00.0	6.7	6.7

Young D@Prudential Sect

210 3370 3310 3320 3330 3340 3360 3390

FIG. 26



REPLACEMENT SHEET

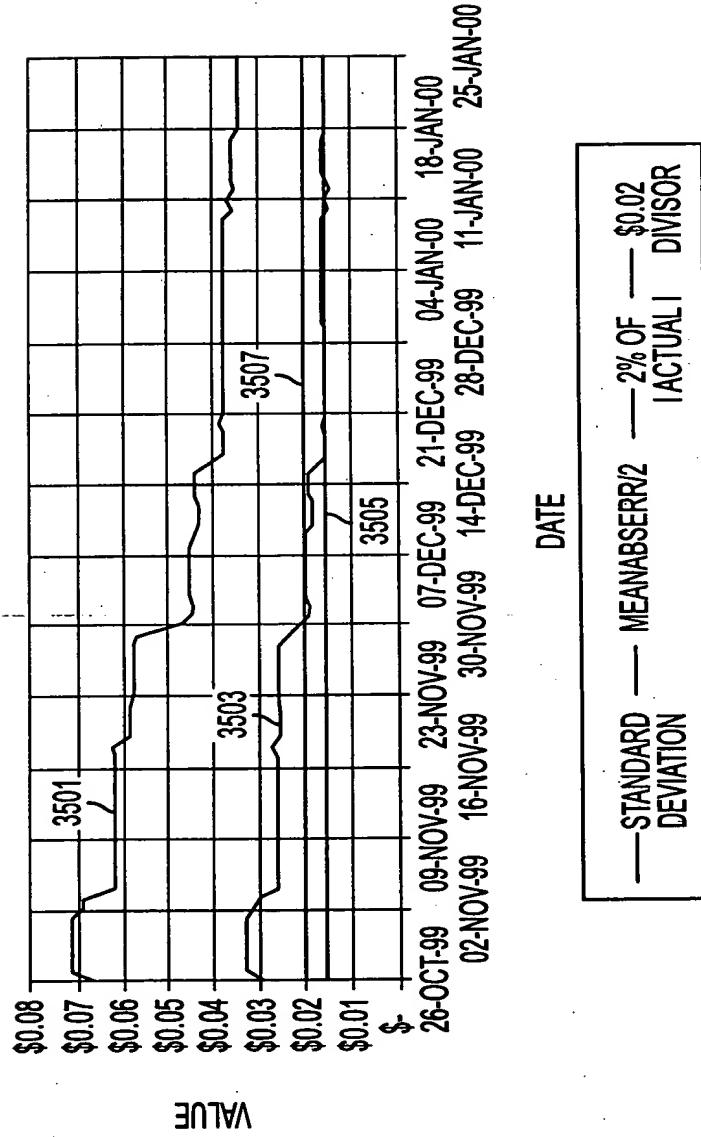


FIG. 27



REPLACEMENT SHEET

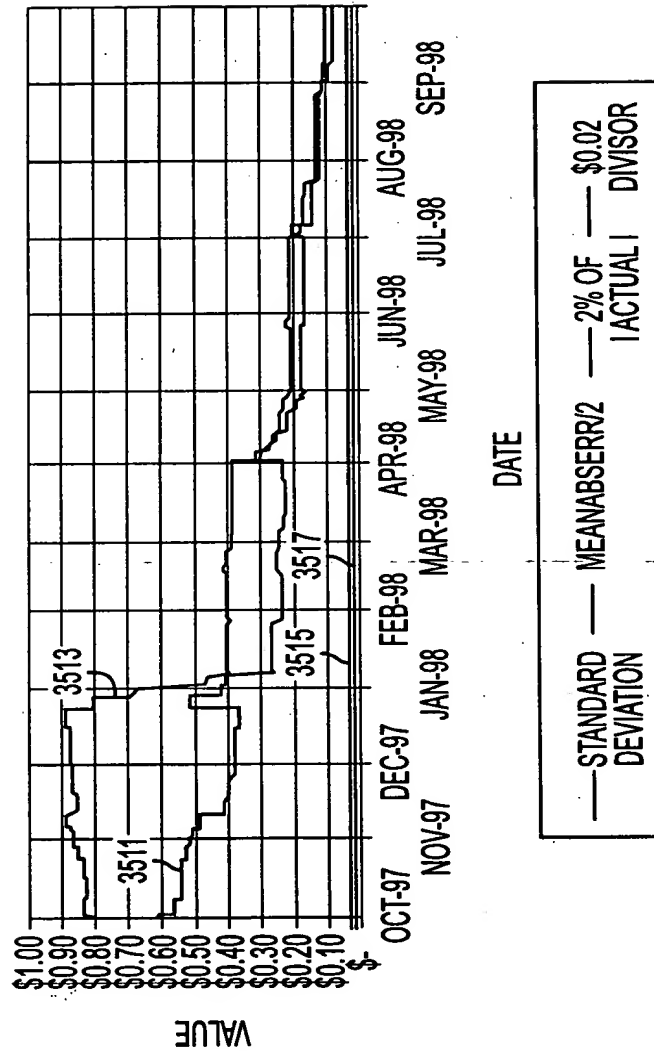


FIG. 28



REPLACEMENT SHEET

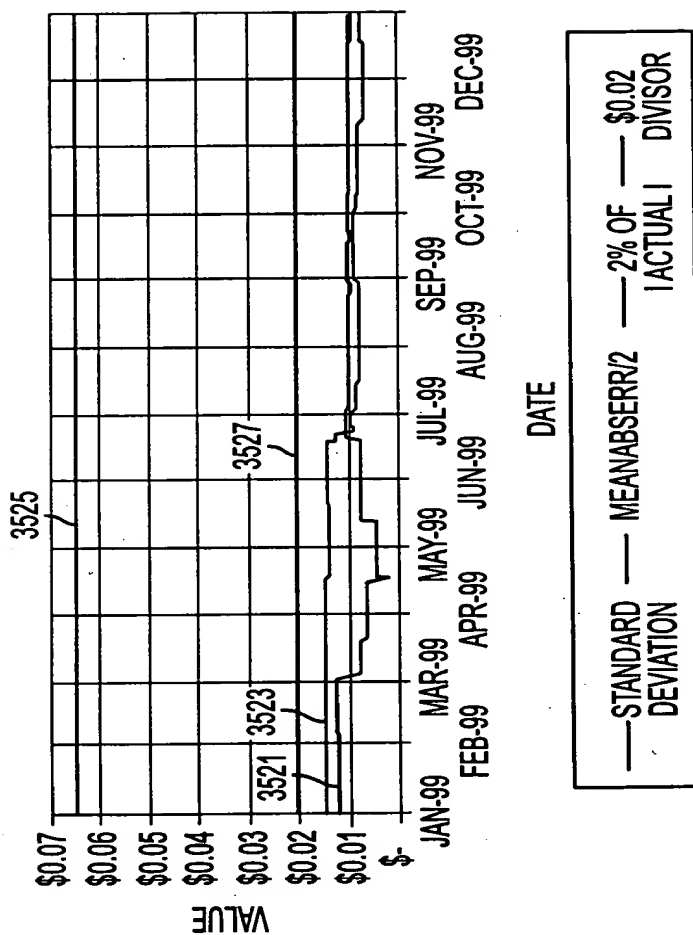


FIG. 29



REPLACEMENT SHEET

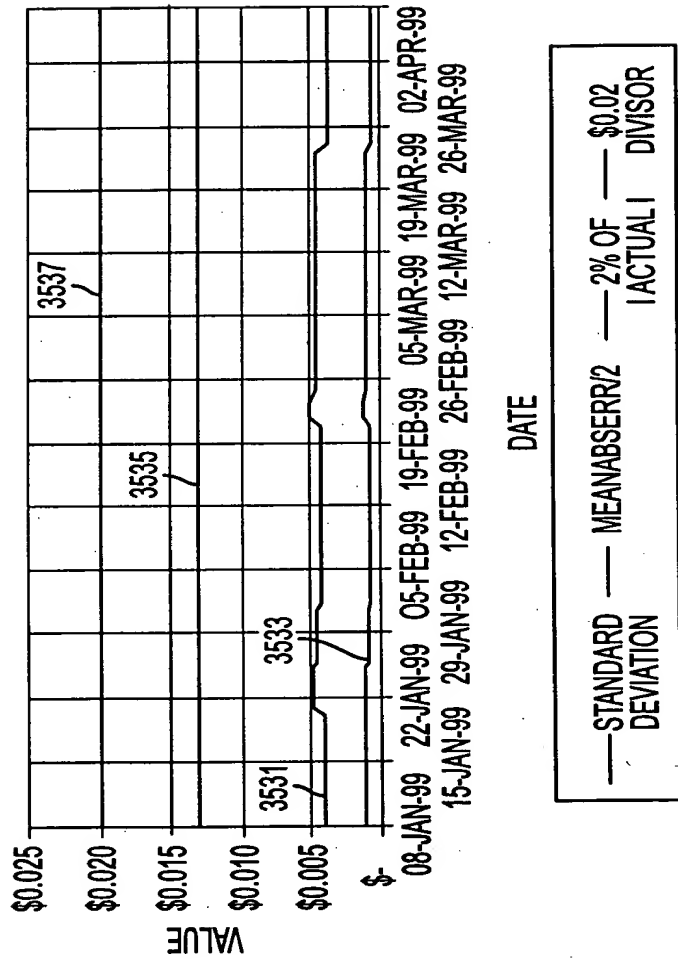


FIG. 30



REPLACEMENT SHEET

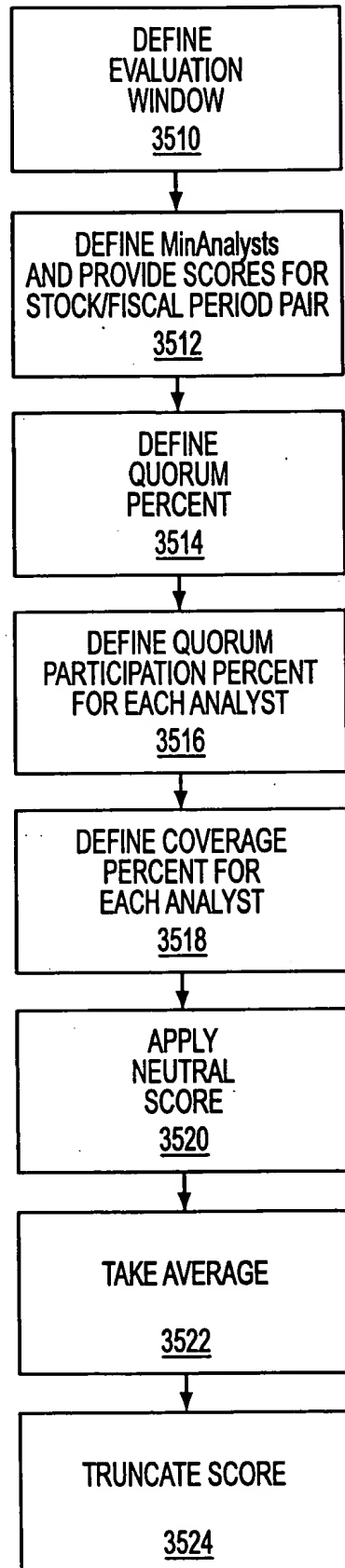


FIG. 31



REPLACEMENT SHEET

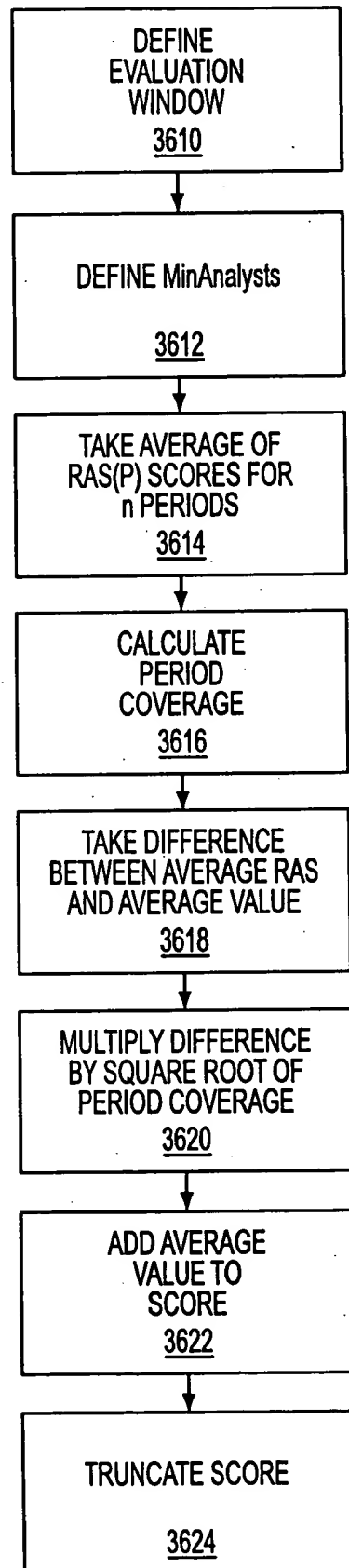


FIG. 32



REPLACEMENT SHEET

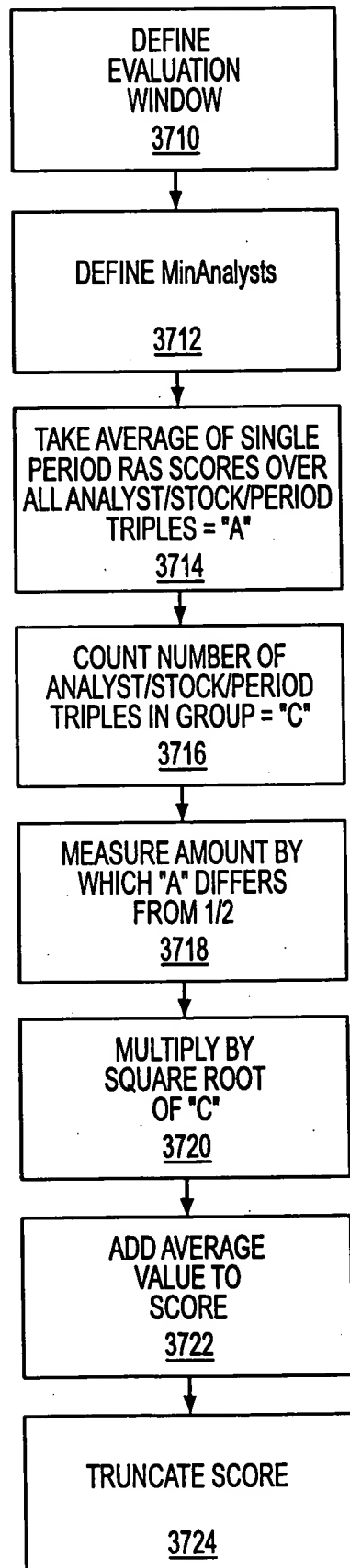


FIG. 33

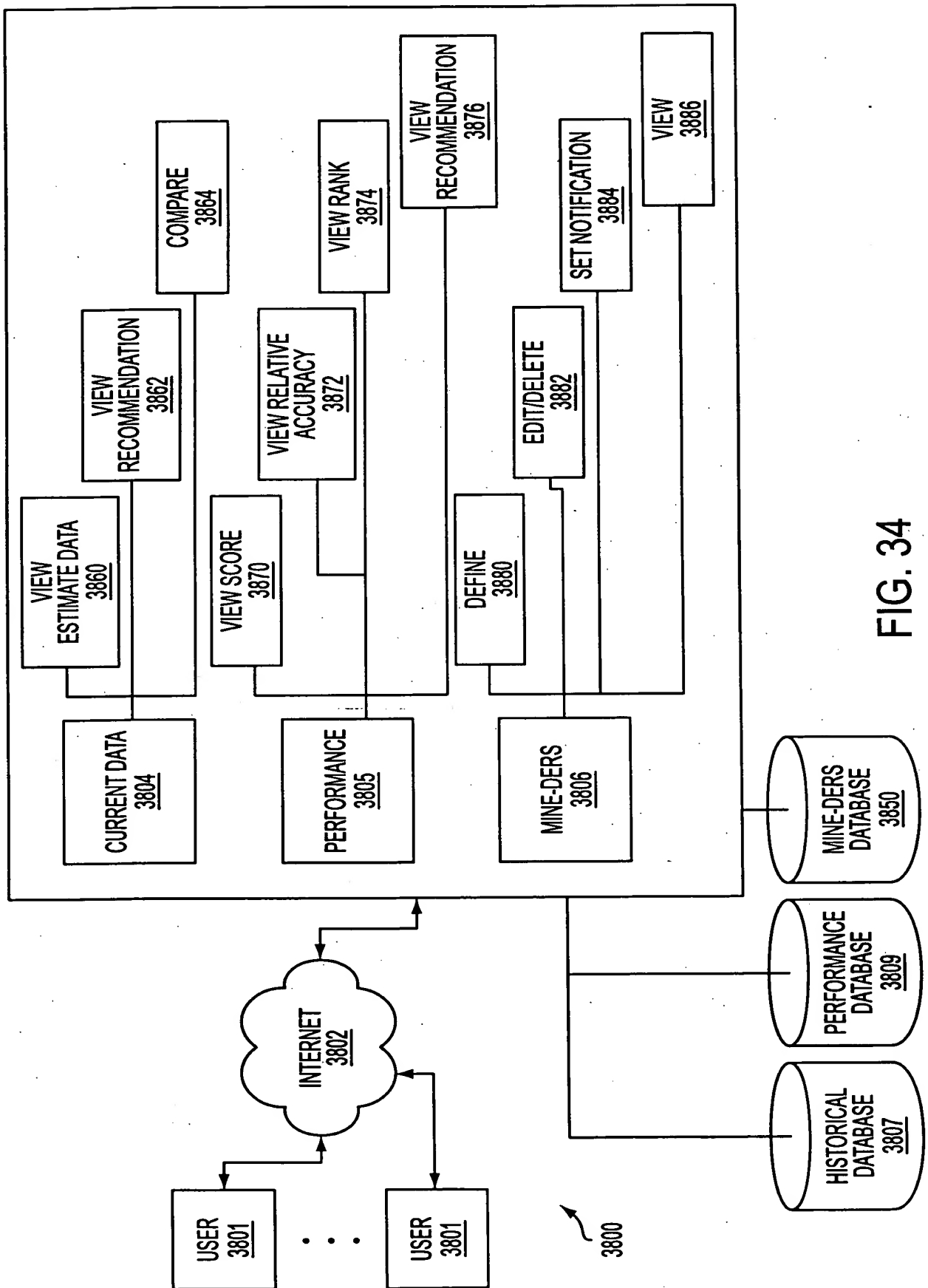


FIG. 34



REPLACEMENT SHEET

3814

STARMINE

FOR THE SELL SIDE

Analyst:

LookUp Analysts by Stock

Current Data Performance Mine-ders

3820

Firmwide

3822

3824

3830

3832

Mine-ders by Analyst

Analyst

Potamianos, P.

Drewry, W.

Roth, S.

Sanger, A.

Klugman, R.

Launer, C.

Scott, T.

Cohen, D.

Orenbuch, M.

Passoni, S.

Blair, K.

Hartman, B.

Koggen, J.

Leach, W.

Solotar, J.

Zandi, R.

Balter, J.

McCarthy

Ossad, S.

Ruschmeier, P.

Bradshaw, D.

Dobson, J.

Higgins, J.

Hindelang, J.

Karadonian, A.

Morrison, S.

Bedekar, M.

Blackstock, J.

Buck, E.

Comeau, E.

Fairley, J.

Halper, S.

Hopkins, B.

Imam, H.

Kullu, K.

Today ▾

20

15

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3

3

3

3

3

3

3

2

2

2

2

2

2

2

2

2

3826

3836

3838

All

35

29

31

32

29

30

16

27

18

9

22

17

43

32

22

7

25

19

10

40

32

44

16

28

10

26

8

7

19

20

18

21

5

2

25

3826

3836

3828

Last 7 Days

32

26

31

27

22

28

16

24

17

8

16

17

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29

21

6

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23

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16

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13

3810

Donaldson, Lufkin & Jenrette Securitie

BETA

Feedback to StarMine

3840

Trigger Date

Jun-30-00

Jun-29-00

Jun-28-00

Jun-27-00

Jun-26-00

Jun-22-00

Jun-21-00

Jun-20-00

Jun-19-00

Jun-16-00

3842

Mine-ders

213

687

1

2

7

5

5

1

17

6

3812

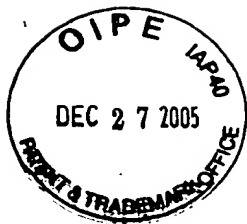
Δ Mine-ders Summary

Data Through Jun-30-00

FIG. 35

REPLACEMENT SHEET

REPLACEMENT SHEET



REPLACEMENT SHEET

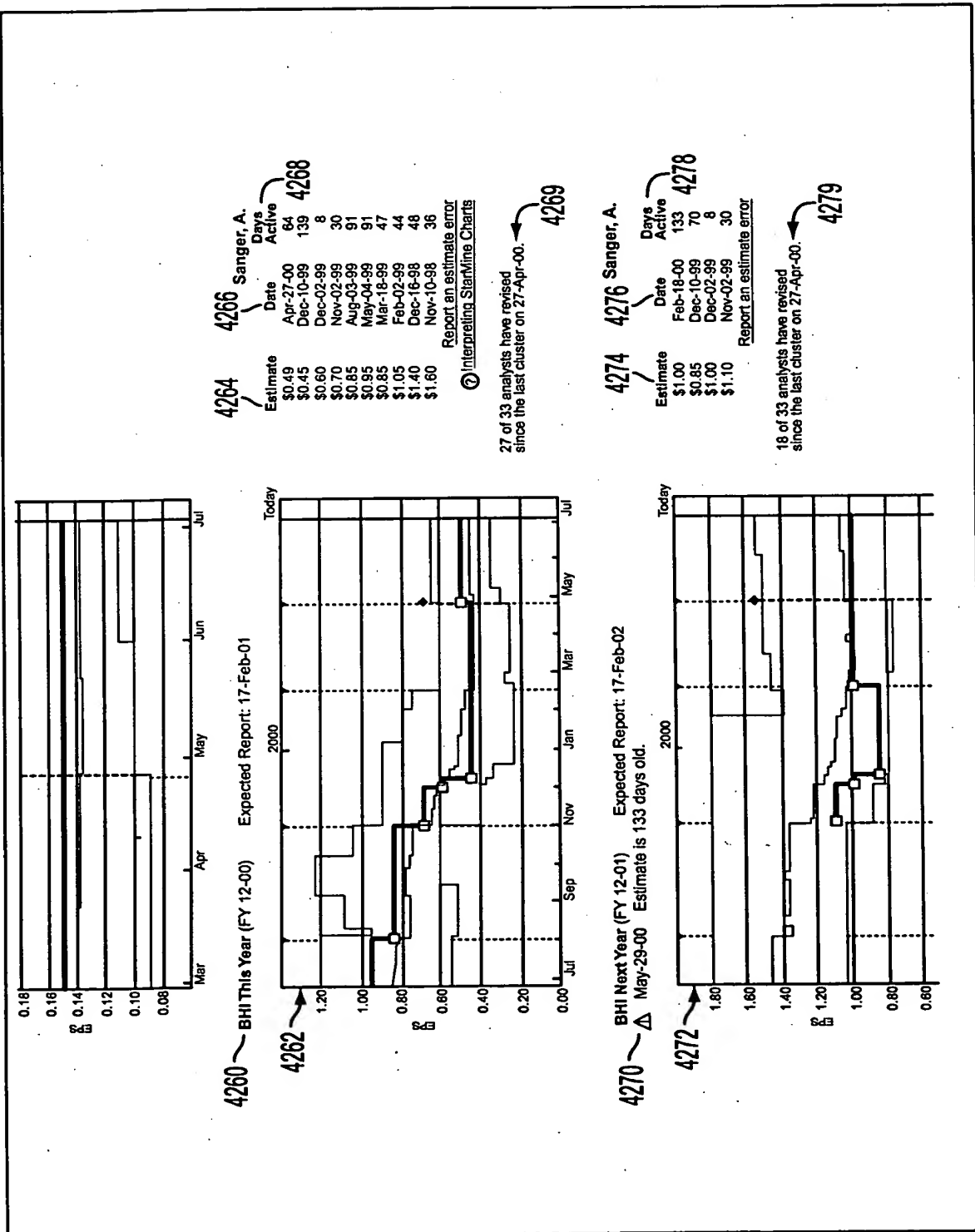


FIG. 39B



REPLACEMENT SHEET

3814

STARMINE
FOR THE SELL SIDE

Analyst: Sanger, A.

LookUp Analysts by Stock

Current Data Performance Mine-ders

3820 Sanger, A. 3822 3824 3830 4310

3810

Donaldson, Lufkin & Jenrette Securitie
BETA
Feedback to StarMine

3812

Performance Summary
Data Through Jun-30-00

3816

Home Options Help Log Out

Company Name	Score	Rel. Accuracy	Earnings Estimates - Relative Accuracy	Score	Rel. Accuracy	Rank	Coming Soon
Baker Hughes Incorporated (BHI)	45	☆☆☆☆	4316	52	☆☆☆☆	19 of 40	4332
Bj Svcs Co (BJS)	27	☆☆☆☆	4316	49	☆☆☆☆	18 of 36	4330
Cooper Cameron Corp (CAM)	49	☆☆☆☆	4316	51	☆☆☆☆	15 of 35	
Diamond Offshore Drilling (DO)	40	☆☆☆☆	4316	61	☆☆☆☆	14 of 58	
Dri-Quip (DRQ)	70	☆☆☆☆	4316	63	☆☆☆☆	3 of 8	
Enesco International (ESV)	79	☆☆☆☆	4316	88	☆☆☆☆	1 of 66	
Global Marine Inc (GLM)	79	☆☆☆☆	4316	75	☆☆☆☆	5 of 69	
Grant Prideco Inc-WI (GRP)	40	☆☆☆☆	4316	NA		NA	
Grey Wolf Inc (GW)	64	☆☆☆☆	4316	57	☆☆☆☆	3 of 15	
Halliburton Co (HAL)	70	☆☆☆☆	4316	59	☆☆☆☆	19 of 65	
Modermott Intl Inc (MDR)	67	☆☆☆☆	4316	50	☆☆☆☆	7 of 15	
Nabors Industries Incorporat (NBR)	92	☆☆☆☆	4316	61	☆☆☆☆	9 of 27	
Noble Drilling Corp (NE)	52	☆☆☆☆	4316	74	☆☆☆☆	7 of 57	
Parker Drilling Co (PKD)	61	☆☆☆☆	4316	35	☆☆☆☆	14 of 15	
Petroleum Geo-Services (PGO)	77	☆☆☆☆	4316	91	☆☆☆☆	2 of 24	
Pride International Inc (PDE)	100	☆☆☆☆	4316	66	☆☆☆☆	1 of 29	
R&B Falcon Corp (ELC)	70	☆☆☆☆	4316	73	☆☆☆☆	8 of 59	
Santa Fe International Corporati (SDC)	68	☆☆☆☆	4316	70	☆☆☆☆	2 of 32	
Schlumberger Ltd (SLB)	88	☆☆☆☆	4316	75	☆☆☆☆	7 of 68	
Stolt Comex Seaway S.A. (SCSW)	50	☆☆☆☆	4316	40	☆☆☆☆	14 of 16	
Superior Energy Services Inc (SES)	28	☆☆☆☆	4316	NA		NA	
Tidewater Inc (TDW)	45	☆☆☆☆	4316	37	☆☆☆☆	25 of 32	
Transocean Sedco Forex Inc (RIG)	72	☆☆☆☆	4316	49	☆☆☆☆	39 of 59	
Veritas Dgc Inc (VTS)	72	☆☆☆☆	4316	75	☆☆☆☆	2 of 25	
Weatherford International Inc. (WFT)	NA		4316	22	☆☆☆☆	55 of 60	
Rowan Cos Inc (RDC)			4316	NA			

FIG. 40



REPLACEMENT SHEET

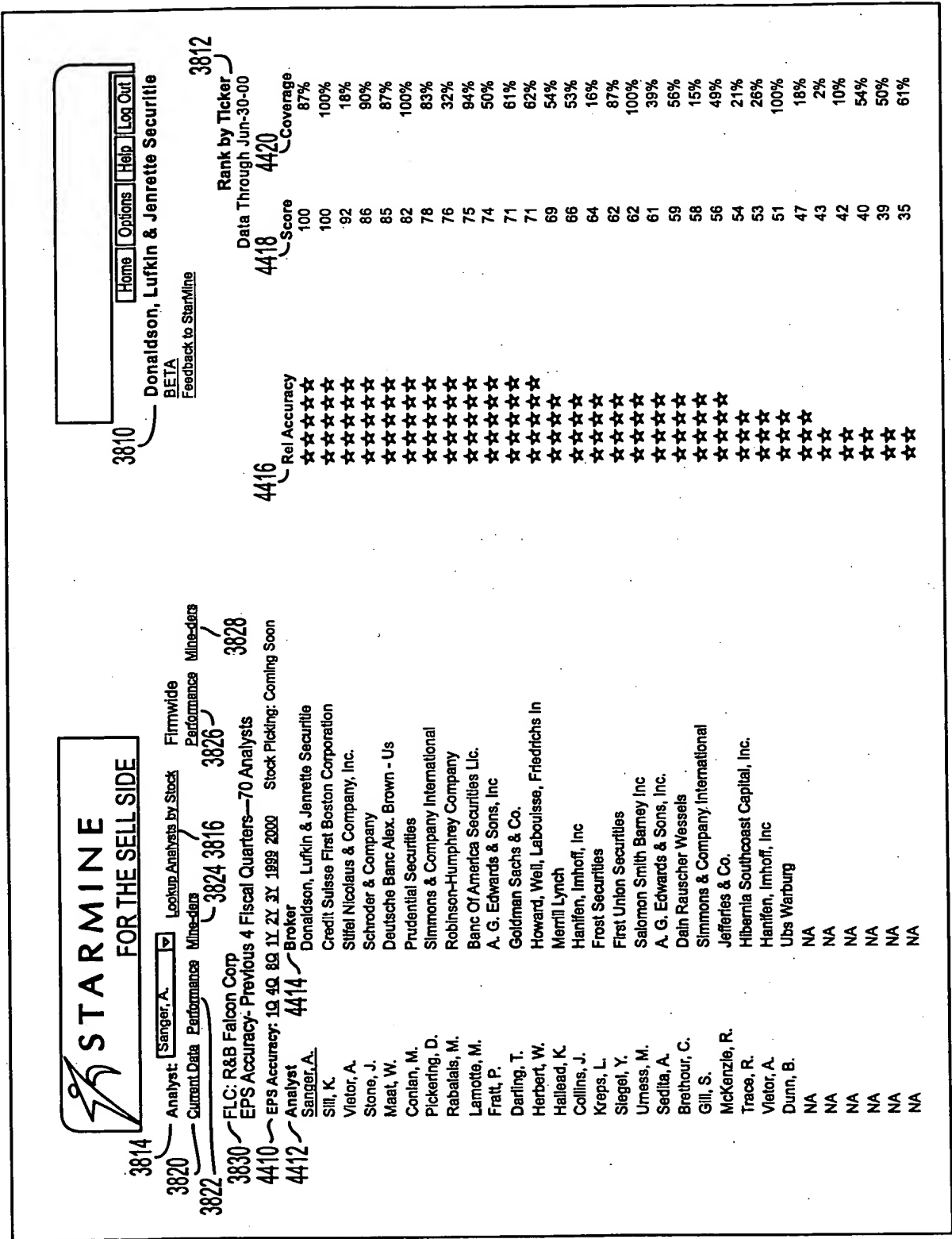



FIG. 41



REPLACEMENT SHEET

3814



STARMINE
FOR THE SELL SIDE

Analyst:

Current Data

Performance

Mine-ders

3820

Sanger, A.

3822

3830

FLC: R&B Falcon Corp

3824

3810

Donaldson, Lufkin & Jenrette Securitie

BETA

Feedback to StarMine

3812

Performance Detail

Data Through Jun-30-00

4510

Fiscal Quarters — Last 8 FQ

4512

Period	Relative Accuracy	Rank
Mar-00	61 ★★★★★	15 of 30
Dec-99	98 ★★★★★	1 of 28
Sep-99	100 ★★★★★	1 of 25
Jun-99	98 ★★★★★	1 of 23
Mar-99	58 ★★★★★	10 of 20
Dec-98	64 ★★★★★	6 of 22
Sep-98	54 ★★★★★	11 of 21
Jun-98	55 ★★★★★	8 of 20

4516

Coverage

47%
100%
100%
100%
69%
86%
47%
55%

4518

Avg. Abs. Error

\$0.04
0.02
0.00
0.01
0.02
0.19
0.12
0.07

4520

Actual

\$-0.27
-0.23
-0.18
-0.12
0.02
-0.01
0.42
0.37

4514

Rank

15 of 30
1 of 28
1 of 25
1 of 23
10 of 20
6 of 22
11 of 21
8 of 20

4512

Relative Accuracy

61 ★★★★★
98 ★★★★★
100 ★★★★★
98 ★★★★★
58 ★★★★★
64 ★★★★★
54 ★★★★★
55 ★★★★★

4510

Fiscal Years — Last 3 FY

Period	Relative Accuracy	Rank
Dec-99	89 ★★★★★	1 of 35
Dec-98	55 ★★★★★	11 of 35
Dec-97	45 ★★★★★	29 of 35

4516

Coverage

100%
100%
86%

4518

Avg. Abs. Error

\$0.22
0.38
0.12

4520

Actual

\$-0.51
1.20
1.28

3820

Sanger, A.

3822

3824

FLC: R&B Falcon Corp

3824

3826

Performance

Mine-ders

3828

Coming Soon

Home | Options | Help

3830

Stock Picking

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FIG. 42



REPLACEMENT SHEET

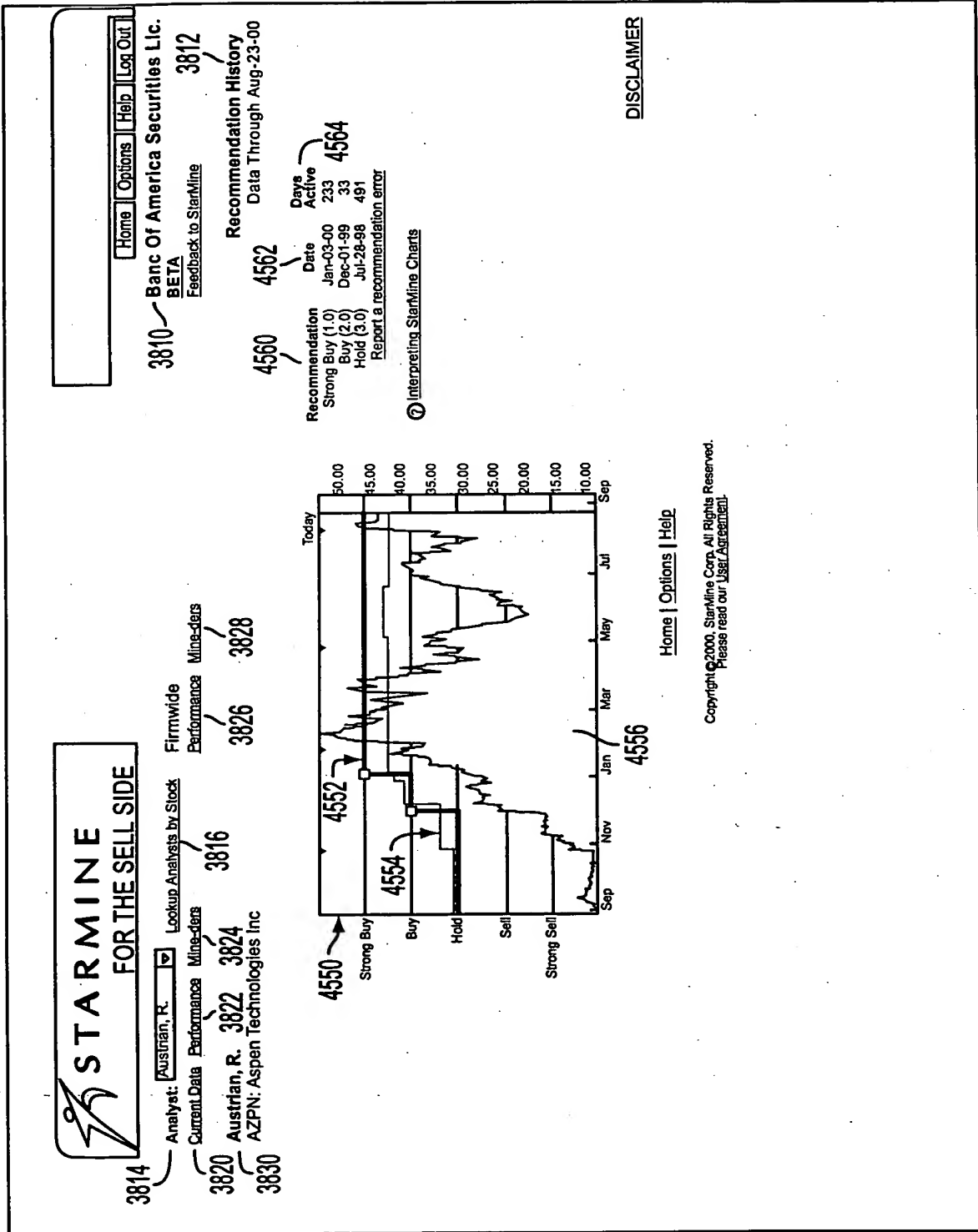


FIG. 43



REPLACEMENT SHEET

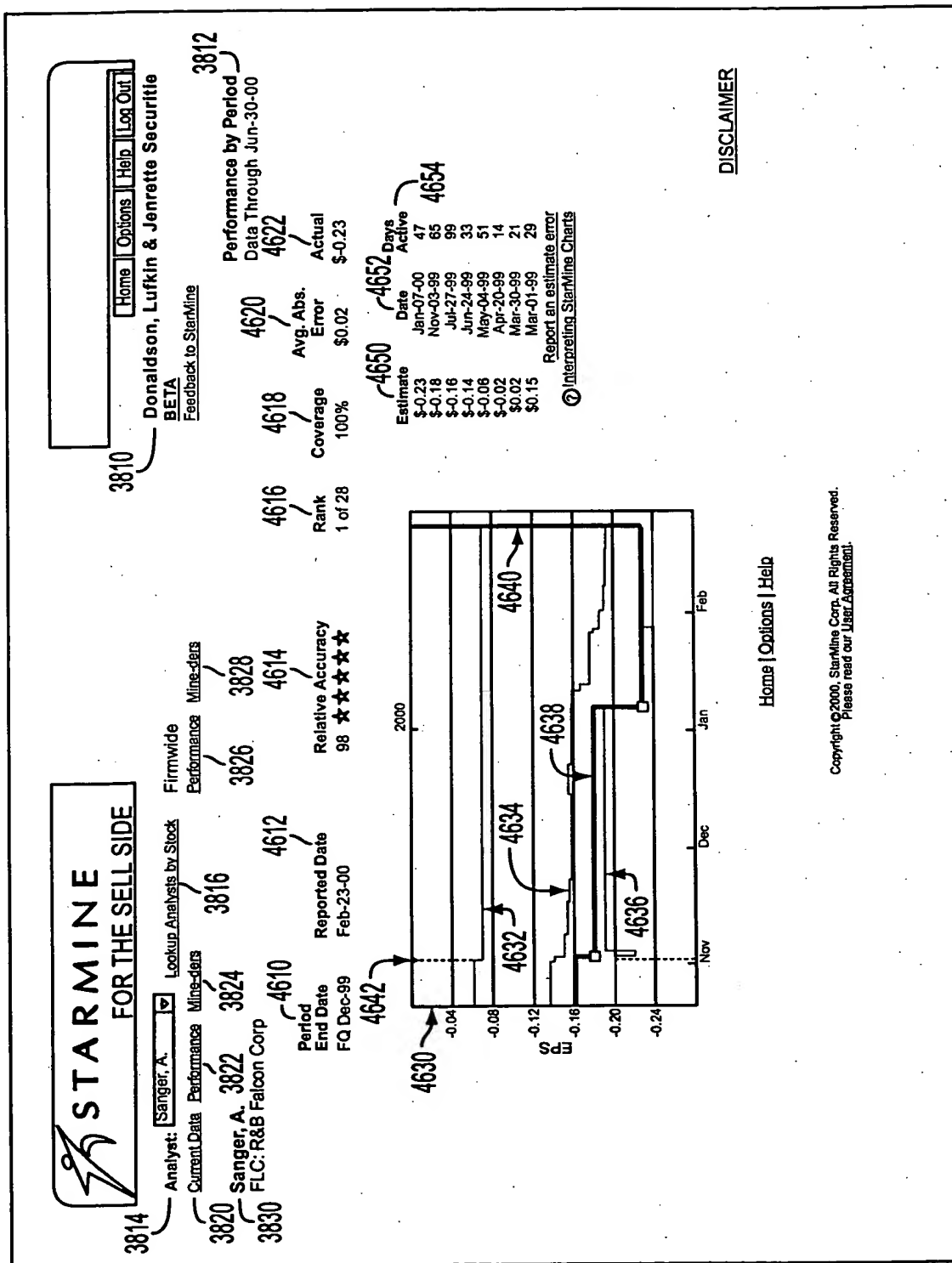


FIG. 44



REPLACEMENT SHEET

3814

STARMINE

FOR THE SELL SIDE

Analyst:

Current Data

Performance

Mine-data

3822 3824 3816 3826 3828

Firmwide

EPS Accuracy Previous 4 Fiscal Quarters Set as default What's this?

EPS Accuracy: 1Q 4Q 8Q 1Y 2Y 3Y 1999 2000

3830 4710

3810

Home

Options

Help

Log Out

Donaldson, Lufkin & Jenrette Securitie

BETA

Feedback to StarMine

3812

Performance Summary

Data Through Jun-30-00

	4712	4716	4718
	Score	Relative Accuracy	# of Stocks
Leach, W.	100	☆☆☆☆	24
Sanger, A.	100	☆☆☆☆	25
Schlesinger, P.	100	☆☆☆☆	15
Willard, M.	100	☆☆☆☆	12
Needham, W.	100	☆☆☆☆	17
Morrison, S.	98	☆☆☆☆	21
Hartman, B.	90	☆☆☆☆	8
Fuller, J.	81	☆☆☆☆	13
Agha, A.	80	☆☆☆☆	10
Roth, S.	76	☆☆☆☆	16
Higgins, J.	75	☆☆☆☆	16
Young, W.	75	☆☆☆☆	13
Klugman, R.	74	☆☆☆☆	20
Hassenberg, M.	74	☆☆☆☆	29
Dobson, J.	73	☆☆☆☆	16
Drewry, W.	71	☆☆☆☆	14
Ruschmeier, P.	70	☆☆☆☆	1
McFadden, M.	70	☆☆☆☆	26
Rooney, I.	70	☆☆☆☆	17
Locastro, C.	70	☆☆☆☆	18
Blair, K.	69	☆☆☆☆	10
Dreskin, S.	69	☆☆☆☆	6
Hopkins, B.	67	☆☆☆☆	1
Shackleton, J.	67	☆☆☆☆	7
Nadol, J.	66	☆☆☆☆	11
Wilson, V.	66	☆☆☆☆	16
Farley, J.	63	☆☆☆☆	10
Ossad, S.	61	☆☆☆☆	

FIG. 45A



REPLACEMENT SHEET


Ossad, S.	61	★ ★ ★ ★ ★	10
Looby, R.	61	★ ★ ★ ★ ★	12
Nichols, M.	60	★ ★ ★ ★ ★	12
Sulam, M.	59	★ ★ ★ ★ ★	18
Egger, B.	58	★ ★ ★ ★ ★	11
Kiggen, J.	58	★ ★ ★ ★ ★	37
Bedeke, M.	57	★ ★ ★ ★ ★	11
Bhutani	56	★ ★ ★ ★ ★	1
Buck, E.	55	★ ★ ★ ★ ★	15
Hindejong, J.	54	★ ★ ★ ★ ★	26
Galyth, I.	54	★ ★ ★ ★ ★	2
McMurry, D.	53	★ ★ ★ ★ ★	5
Blount, H.	53	★ ★ ★ ★ ★	13
Neimeh, G.	53	★ ★ ★ ★ ★	23
Scott, I.	53	★ ★ ★ ★ ★	8
Passoni, S.	52	★ ★ ★ ★ ★	10
Ross, E.	50	★ ★ ★ ★ ★	3
Micche, M.	49	★ ★ ★ ★ ★	3
Imam, H.	49	★ ★ ★ ★ ★	2
Schaeffer, P.	46	★ ★ ★ ★ ★	10
Karacelian, A.	44	★ ★ ★ ★ ★	10
Halber, S.	44	★ ★ ★ ★ ★	22
Smith, D.	43	★ ★ ★ ★ ★	2
Blackstock, J.	42	★ ★ ★ ★ ★	14
Comeau, E.	39	★ ★ ★ ★ ★	10
Carpenter, S.	38	★ ★ ★ ★ ★	12
Solotar, J.	38	★ ★ ★ ★ ★	13
Kulu, K.	37	★ ★ ★ ★ ★	15
Leibowitz, D.	37	★ ★ ★ ★ ★	2
Londrev, A.	37	★ ★ ★ ★ ★	18
Cohen, D.	35	★ ★ ★ ★ ★	27
Jones, G.	28	★ ★ ★ ★ ★	1
Balter, J.	27	★ ★ ★ ★ ★	32
Orenbuch, M.	23	★ ★ ★ ★ ★	9
Bhutani, J.	21	★ ★ ★ ★ ★	1
Meyer, J.	19	★ ★ ★ ★ ★	12
Leuner, C.	17	★ ★ ★ ★ ★	21
Weinstein, E.	10	★ ★ ★ ★ ★	1
Halber	10	★ ★ ★ ★ ★	2
Potamianos, P.	0	★ ★ ★ ★ ★	14
Petersik, B.	0	★ ★ ★ ★ ★	3
McCarthy	0	★ ★ ★ ★ ★	19
Bradshaw, D.	0	★ ★ ★ ★ ★	20

FIG. 45B



REPLACEMENT SHEET

3814



STARMINE

FOR THE SELL SIDE

Analyst:

Current Data

Performance

Mine-dars

3820

3822

3824

Lockup Analysis by Stock

3816

3826

3828

Firmwide

Performance

Mine-dars

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BETA
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Ticker:

4810 4812

Home

Options

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FIG. 46



REPLACEMENT SHEET

3814



STARLINE

FOR THE SELL SIDE

Analyst:

Current Data

Performance

Mine-data

3822

3824

3820

AAPL: Apple Computer Incorporated

Analysts Covering this Stock in the Last 3 Years

EPS accuracy rankings for AAPL: 1Q 4Q 8Q 1Y 2Y 3Y 1999 2000

4910

3826

3828

Firmwide

Performance

Mine-data

3810

Donaldson, Lufkin & Jenrette Securitie

BETA

Feedback to StarMine

Home

Options

Help


Log Out

DISCLAIMER

FIG. 47



REPLACEMENT SHEET

**STARMINE**
FOR THE SELL SIDE

Options

5012

Default startup page:
☒ Firmwide Mine-ders
☐ Analyst Current View for

5014

Data View Options:
☐ Exclude Inactive Analysts

Submit

5016

Home | Options | Help | To StarMine.com | Log Out

5010

Version 1.00.022

DISCLAIMER


Home | Options | Help | To StarMine.com

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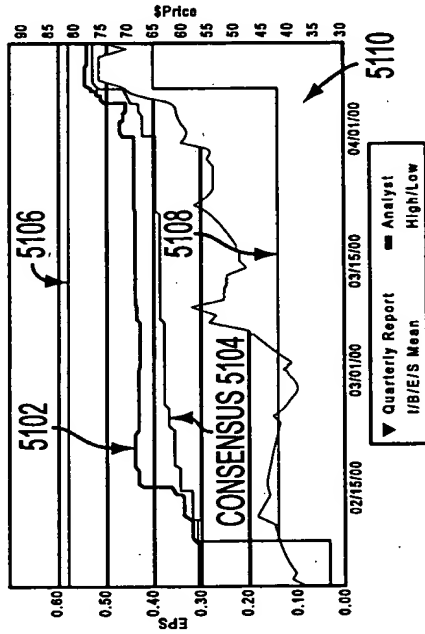
FIG. 48



REPLACEMENT SHEET

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FIG. 49



REPLACEMENT SHEET

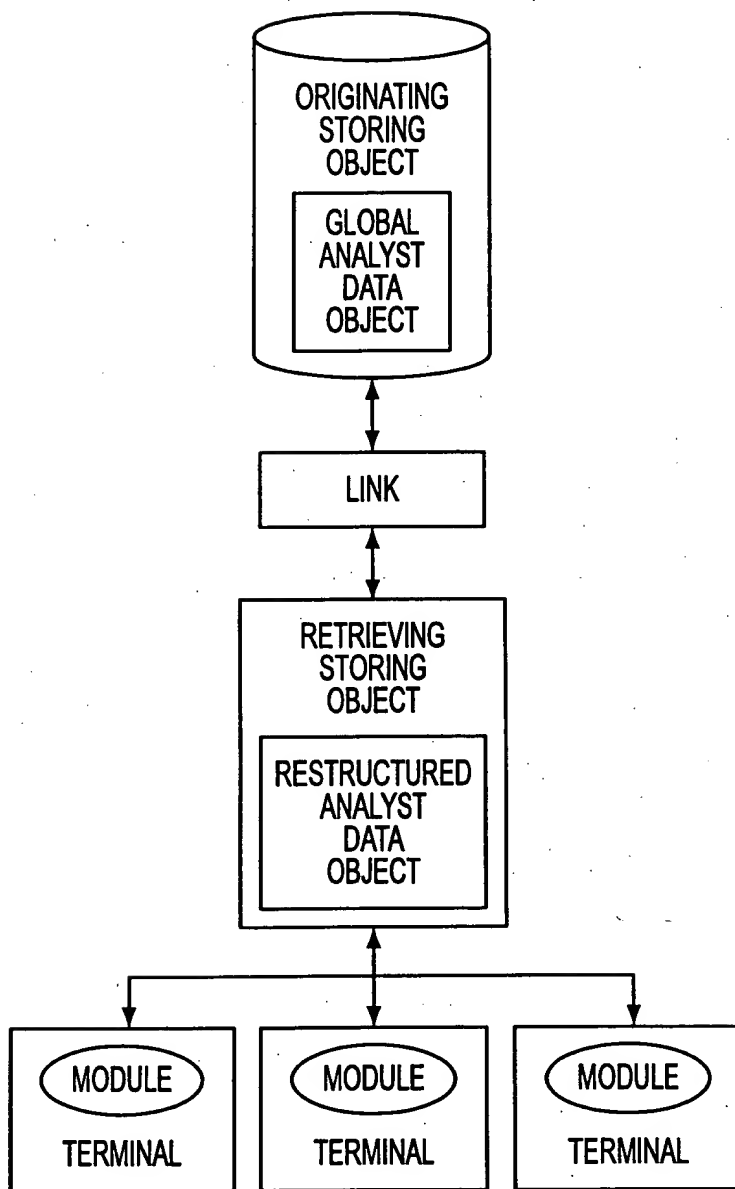


FIG. 50



REPLACEMENT SHEET

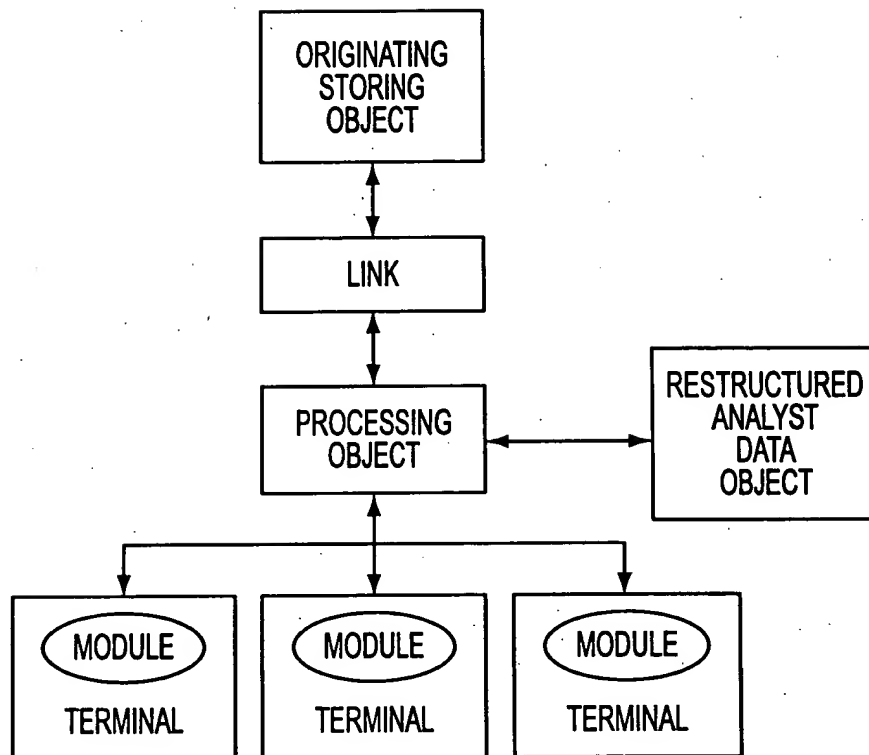


FIG. 51



REPLACEMENT SHEET

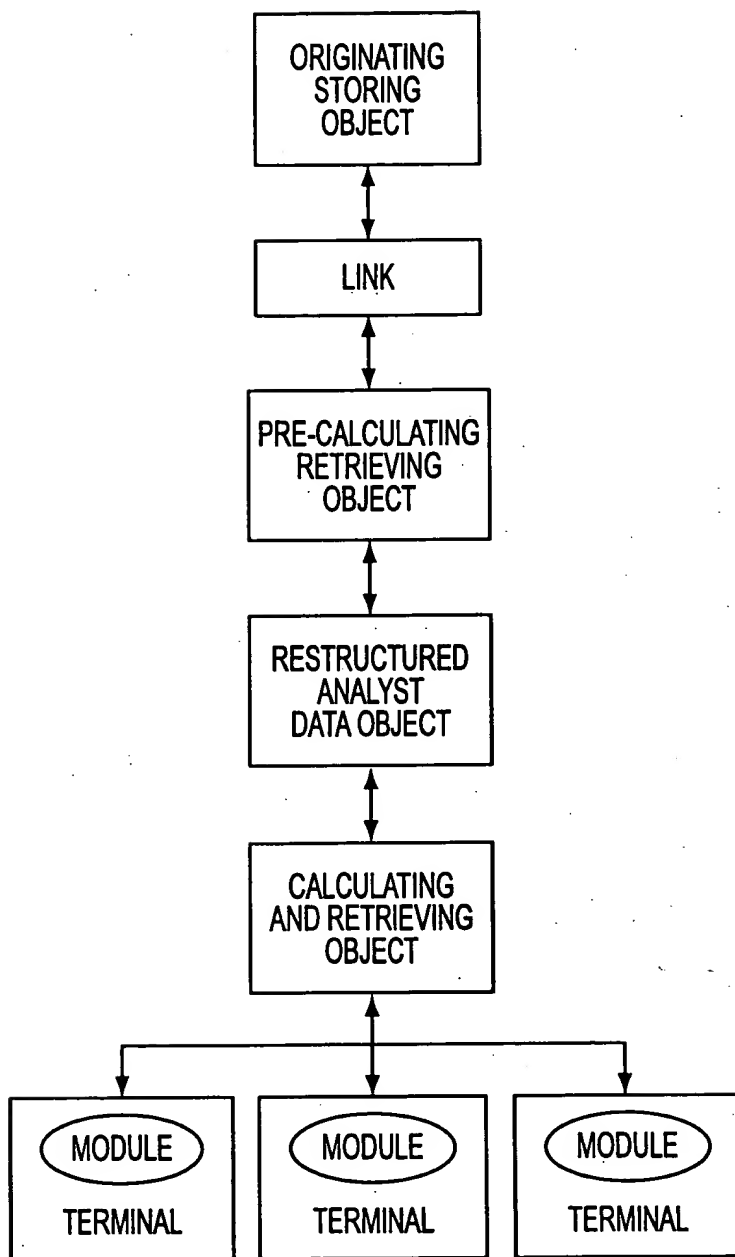


FIG. 52



REPLACEMENT SHEET

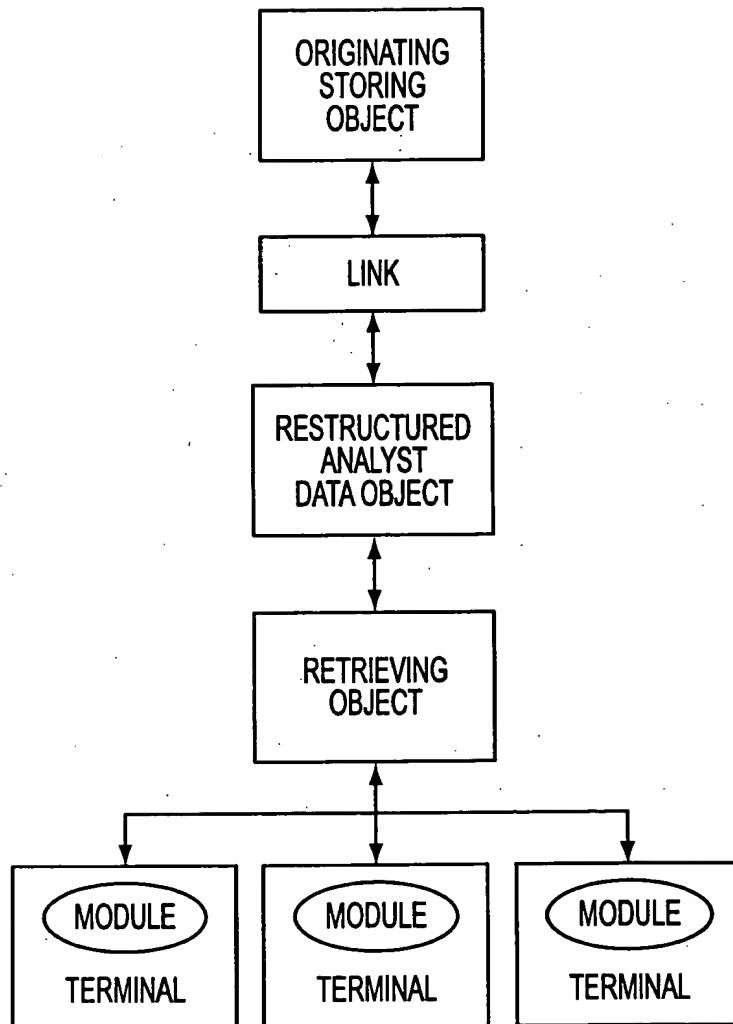


FIG. 53



REPLACEMENT SHEET

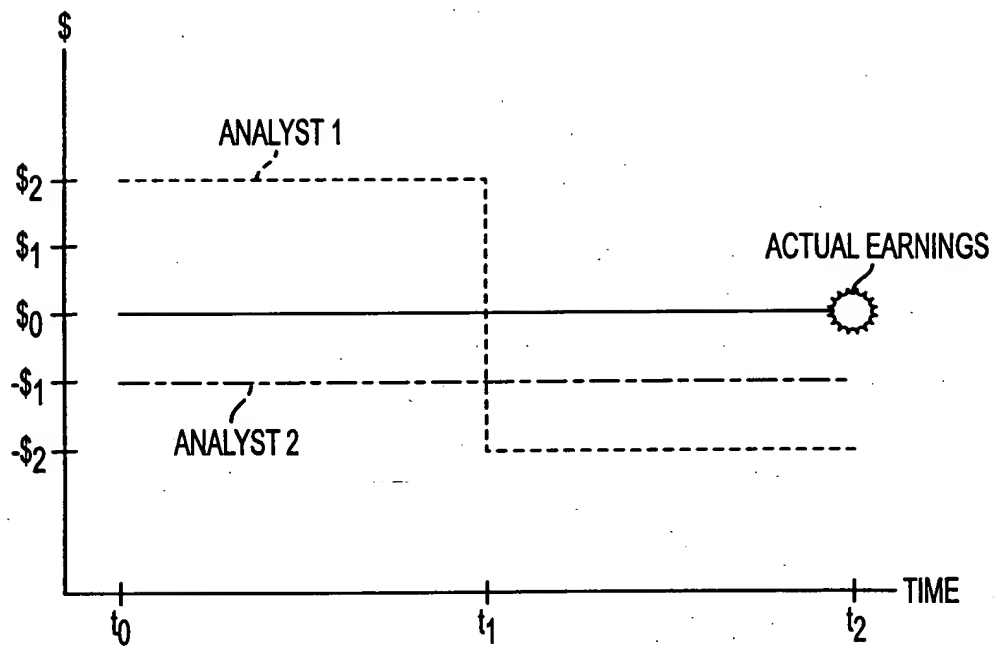


FIG. 54



REPLACEMENT SHEET

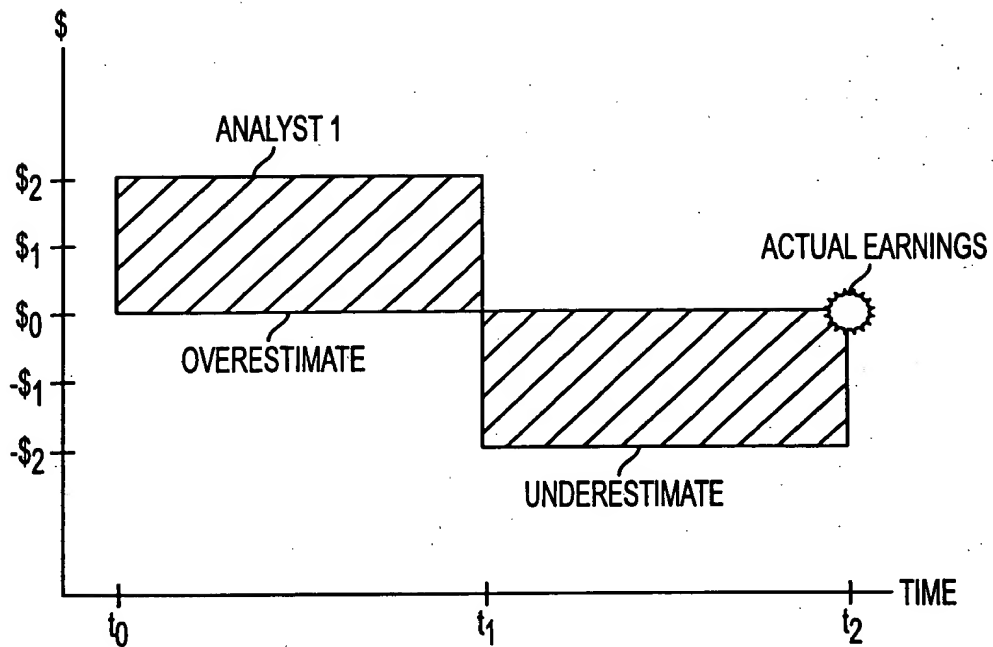


FIG. 55

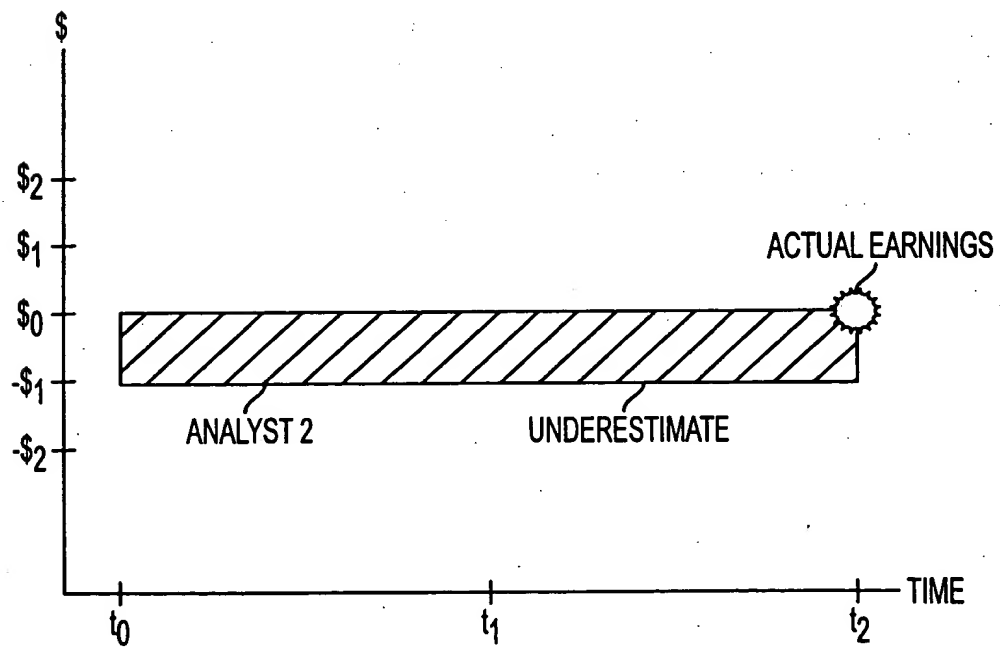


FIG. 56



REPLACEMENT SHEET

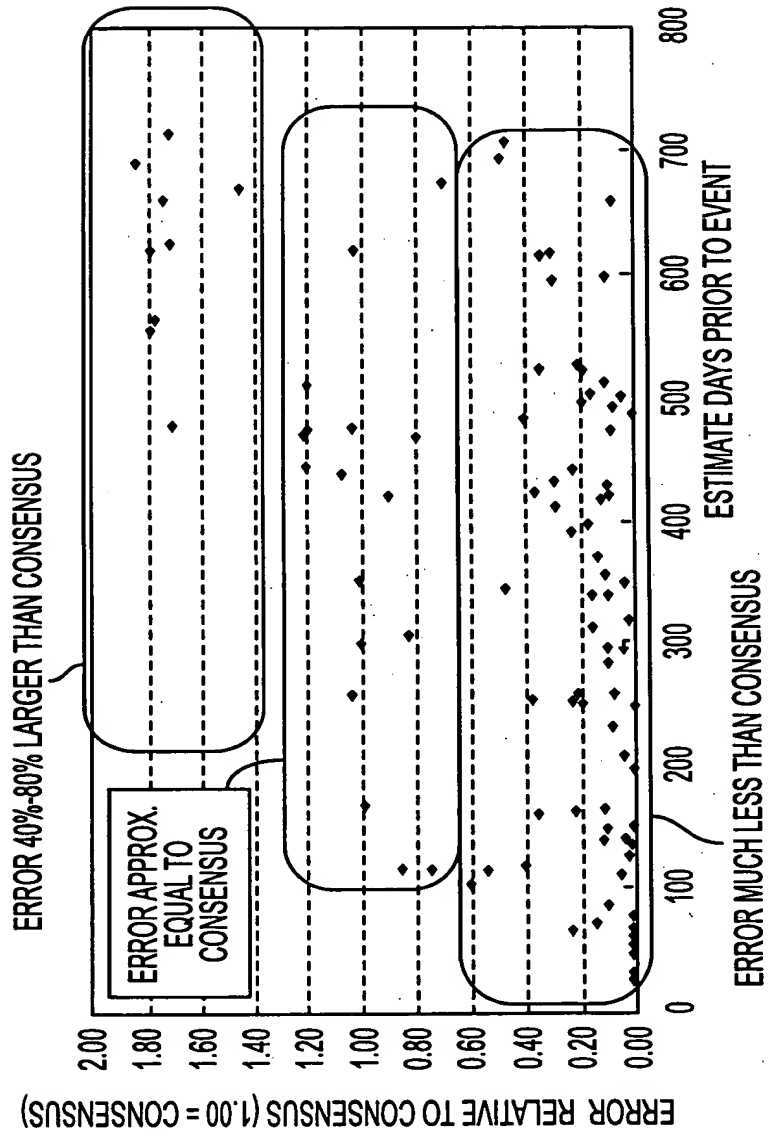


FIG. 57